

**Li-Metal Corp, Announces Filing of Interim Financial Statements
and Related Materials**

November 28, 2024, TORONTO, CANADA – Li-Metal Corp. (CSE: LIM) (OTCQB: LIMFF) (FSE: 5ZO) ("Li-Metal" or the "Company"), announces the filing on SEDAR+ of its condensed interim consolidated financial statements for the six months ended September 30, 2024 (the "Financials"), the related management's discussion and analysis relating to the Financials, and the related officer certifications of the Company relating to the Financials.

For further information, please contact:

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