



NOTICE OF SPECIAL MEETING OF SHAREHOLDERS

To the shareholders of Tenet Fintech Group Inc. (the "Corporation"):

NOTICE IS HEREBY GIVEN that a special meeting of shareholders (the "Meeting") of the Corporation will be held at 111 Robert-Bourassa, suite 1500, Montréal, QC H3C 2M1 and virtually at <https://wildlaw-ca.zoom.us/j/84823122463> on October 26, 2023, at 10:00 a.m. (Eastern time), for the following purposes:

- (1) To consider, and if deemed advisable, to increase the size of the board of directors of the Corporation to five (5) directors;
- (2) to consider, and if deemed advisable, to elect two (2) new directors of the Corporation for the remainder of the current year;
- (3) to consider, and if deemed advisable, to approve the issuance of C\$7,720,000 of securities of the Corporation to certain "related parties" of the Corporation; and
- (4) to transact such other business as may properly come before the Meeting or any adjournment or postponement thereof.

The board of directors of the Corporation has fixed September 5, 2023, as the record date for determining shareholders entitled to receive notice of, and vote at, the Meeting, or any postponement thereof.

The Meeting will be available to our shareholders in a virtual format at <https://wildlaw-ca.zoom.us/j/84823122463>, by way of a live webcast. While we will also be holding the Meeting at the address noted above, whether attending in person or virtually, the Corporation strongly encourages all shareholders to vote their shares in advance of the Meeting. You can also dial in by telephone using the following number: 1 (647) 558-0588 and use meeting ID 84823122463. The Board and management will address the Meeting and shareholders will be able to listen and ask questions at the Meeting in real time via the Internet. Voting in advance of the Meeting in accordance with the instructions set out on your form of proxy or voting instruction form will ensure your votes are counted at the Meeting.

You are encouraged to make sure that your votes are represented at the Meeting. Additional information on how to attend virtually and to vote your shares in advance of the Meeting is enclosed. Please take the time to vote using the proxy form or voting instruction form sent to you in accordance with the instructions thereon so that your shares are voted according to your instructions and represented at the Meeting.

BY ORDER OF THE BOARD OF DIRECTORS

/s/ Johnson Joseph

Johnson Joseph
President & Chief Executive Officer
September 15, 2023