

AMENDING AGREEMENT

THIS AMENDING AGREEMENT (the “**Amending Agreement**”) is made as of August 24, 2021.

BETWEEN:

CONSOLIDATED HCI HOLDINGS CORPORATION, a corporation continued under the federal laws of Canada

(“**CHCI**”)

- and -

VAXXINATOR ENTERPRISES INC., a company incorporated under the laws of the Province of British Columbia

(“**Vaxxinator**”)

- and -

1314092 B.C. LTD., a company incorporated under the laws of the Province of British Columbia

(“**Subco**”, and together with CHCI and Vaxxinator, the “**Parties**”)

WHEREAS the Parties entered into an business combination agreement (the “**Business Combination Agreement**”) dated as of July 14, 2021 which contemplates a reverse takeover of CHCI by Vaxxinator by way of a “three-cornered amalgamation” among CHCI, Vaxxinator and Subco in accordance with the provisions of the *Business Corporations Act* (British Columbia).

AND WHEREAS Section 12.1 of the Business Combination Agreement allows the Parties to, *inter alia*, amend the Business Combination, at any time and from time to time, in accordance with the terms and conditions set forth therein;

AND WHEREAS the Parties intend to list the Resulting Issuer Shares on the Canadian Securities Exchange (including the Resulting Issuer Shares issuable upon exercise of the Resulting Issuer Warrants) and the Parties wish to amend the Business Combination accordingly, as well as make certain other changes, all as set forth below.

NOW THEREFORE THIS AGREEMENT WITNESSETH THAT in consideration of the foregoing and for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Parties agree as follows:

1. All capitalized terms used but not otherwise defined in this Amending Agreement shall have the respective meanings ascribed to them in the Business Combination Agreement.

2. The definition of “NEO” in Section 1.1 of the Business Combination Agreement is hereby deleted in its entirety and the following definition is added:

“**CSE**” means the Canadian Securities Exchange.”

3. Any reference to the term “NEO” in the Business Combination Agreement is hereby deleted and replaced with the term “CSE”.

4. The definition of “Filing Statement” in Section 1.1 of the Business Combination Agreement is hereby deleted in its entirety and replaced with the following:

“**Filing Statement**” means the offering document pertaining to the Listing and which shall be filed on SEDAR prior to Listing.”

5. The definition of “Financial Statements” in Section 1.1 of the Business Combination Agreement is hereby deleted in its entirety and replaced with the following:

“**Financial Statements**” means the audited financial statements of Vaxxinator for the period ended December 31, 2020 and 2019, prepared in accordance with IFRS, and the unaudited interim financial statements (reviewed) of Vaxxinator for the period ended June 30, 2021, prepared in accordance with IFRS, in each case as will be included in the Filing Statement prepared and filed on SEDAR in accordance with CSE policies, together with such other financial statements of Vaxxinator or any Vaxxinator Subsidiary as may be required to be included in the Filing Statement.”

6. Dr. Ion Bazac is hereby added as a proposed director of the Resulting Issuer under Section 2.9(c) of the Business Combination Agreement.

7. Except for the foregoing amendments, the Parties acknowledge and confirm that the Business Combination Agreement shall remain in full force and effect, unamended, and, upon the execution of this Amending Agreement, the Business Combination Agreement and this Amending Agreement shall be deemed to constitute the entire Business Combination Agreement.

8. This Amending Agreement shall be binding upon and enure to the benefit of the Parties and their respective legal representatives, successors and permitted assigns. This Amending Agreement shall be governed by the laws of the Province of British Columbia and the federal laws of Canada applicable therein.

9. This Amending Agreement may be executed in any number of counterparts (including counterparts by facsimile or any other form of electronic communication) and all such counterparts taken together shall be deemed to constitute one and the same instrument. The Parties shall be entitled to rely upon delivery of an executed facsimile or similar executed electronic copy of this Amending Agreement, and such facsimile or similar executed electronic copy shall be legally effective to create a valid and binding agreement between the Parties.

[The remainder of this page has been intentionally left blank]

IN WITNESS WHEREOF the Parties have executed this Amending Agreement as of the date first above written.

**CONSOLIDATED HCI HOLDINGS
CORPORATION**

Per: "Bradley Morris"
Name: Bradley Morris
Title: Chief Executive Officer

VAXXINATOR ENTERPRISES INC.

Per: "Brian Meadows"
Name: Brian Meadows
Title: Chief Financial Officer

1314092 B.C. LTD.

Per: "Bradley Morris"
Name: Bradley Morris
Title: Chief Executive Officer