

CONSOLIDATED HCI HOLDINGS CORPORATION
NOTICE OF CHANGE OF AUDITOR

TO: PricewaterhouseCoopers LLP

AND TO: SRCO Professional Corporation

AND TO: British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission
Autorité des marchés financiers

Consolidated HCI Holdings Corporation (the “**Company**”) gives the following notice in accordance with 4.11 of National Instrument 51-102 – *Continuous Disclosure Obligations* (**NI 51-102**):

1. The Company has decided to change its auditor from PricewaterhouseCoopers LLP (the “**Former Auditor**”) to SRCO Professional Corporation (the “**Successor Auditor**”). Consequently, on October 21, 2020, the Company asked the Former Auditor to resign. The Former Auditor submitted their resignation effective October 26, 2020. Pursuant to the *Canada Business Corporations Act*, the directors are entitled to fill any casual vacancy in the office of the new auditor. The Successor Auditor has agreed to its appointment as the Company's new auditor.
2. The Former Auditor resigned at the Company's request.
3. The making of the Company's request for the Former Auditor to resign as auditor of the Company and the appointment of the Successor Auditor as auditor of the Company, were considered and approved by the Audit Committee of the Board of Directors of the Company and also by the Board of the Directors of the Company.
4. There were no modified opinions in the Former Auditor's reports in connection with the audits of the Company's fiscal years ended September 30, 2019 and 2018.
5. There are no “reportable events”, as defined in NI 51-102.

DATED this 27th day of October, 2020.

**CONSOLIDATED HCI HOLDINGS
CORPORATION**

“Mike Dai”

Name: Mike Dai
Title: Chief Financial Officer