

**FORM 13-502F1**  
**CLASS 1 REPORTING ISSUERS – PARTICIPATION FEE**

**Reporting Issuer Name:** Consolidated HCI  
Holdings Corporation

**End date of last completed fiscal year:**  
September 30, 2012

Market value of listed or quoted securities:

Total number of securities of a class or series  
outstanding as at the end of the issuer's last  
completed fiscal year

20,575,866 (i)

Simple average of the closing price of that class or  
series as of the last trading day of each month in  
the last completed fiscal year (See clauses  
2.7(a)(ii)(A) and (B) of the Rule)

1.65 (ii)

Market value of class or series

(i) X (ii) = \$33,950,178.90 (A)

(Repeat the above calculation for each other class  
or series of securities of the reporting issuer that  
was listed or quoted on a marketplace in Canada  
or the United States of America at the end of the  
last completed fiscal year)

\_\_\_\_\_ (B)

Market value of other securities at end of the last  
completed fiscal year:

(See paragraph 2.7(b) of the Rule)

(Provide details of how value was determined)

\_\_\_\_\_ (C)

(Repeat for each other class or series of securities  
to which paragraph 2.7(b) of the Rule applies)

\_\_\_\_\_ (D)

**Capitalization for the last completed fiscal  
year**

(Add market value of all classes and series of  
securities)

(A) + (B) + (C) + (D) = \$33,950,178.90

**Participation Fee**

(From Appendix A of the Rule, select the  
participation fee beside the capitalization  
calculated above)

\$2,080.00

**Late Fee, if applicable**

(As determined under section 2.5 of the Rule)

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