

CONSOLIDATED HCI HOLDINGS CORPORATION

100 Strada Drive
Unit 3
Woodbridge Ontario L4L 5V7

NOTICE OF ANNUAL MEETING OF SHAREHOLDERS

TAKE NOTICE that the Annual Meeting of Shareholders of **CONSOLIDATED HCI HOLDINGS CORPORATION** (the "Corporation") will be held in the Shepard Room, Novotel Hotel, 3 Park Home Avenue, Toronto, Ontario, on Thursday, the 29th day of March, 2012, at the hour of 11:00 o'clock in the forenoon (Toronto time), for the following purposes:

1. To receive the financial statements of the Corporation for the year ended September 30, 2011, together with the report of the auditors thereon and the annual report of the directors;
2. To elect directors for the ensuing year;
3. To appoint auditors; and
4. To transact such other business as properly may be brought before the Meeting or any adjournment or adjournments thereof.

Holders of Class B Shares who are unable to attend the Meeting in person are requested to sign and return the enclosed form of proxy in the envelope provided for that purpose.

The Corporation's financial statements for the year ended September 30, 2011, the report of auditors thereon to the shareholders, the annual report of the directors and a management information circular are enclosed herewith.

Only Class B shareholders of record at the close of business on February 14, 2012 will receive a Notice of Meeting and be entitled to vote, in person or by proxy.

DATED at Toronto this 22nd day of February, 2012.

By Order of the Board

(signed) John H. Craig
Secretary