

MISTANGO RIVER RESOURCES INC.

Suite 1805, 55 University Avenue
Toronto, ON M5J 2H7

Telephone: 416.644.1567

Email: info@oregroup.ca

NOTICE OF ANNUAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that the annual meeting (the "**Meeting**") of the shareholders of Mistango River Resources Inc. (the "**Corporation**") will be held at Suite 1805, 55 University Avenue, Toronto, ON M5J 2H7 on Wednesday, August 10th, 2022 at 10:00 a.m. (Eastern Time) for the following purposes:

1. to receive the audited financial statements of the Corporation for the fiscal year ended December 31, 2021 together with the auditors' report thereon;
2. to elect directors for the ensuing year as described in the information circular accompanying this Notice (the "**Information Circular**");
3. to re-appoint McGovern Hurley LLP, Chartered Professional Accountants as the Corporation's auditors for the ensuing fiscal year at a remuneration to be fixed by the directors;
4. to consider and, if thought fit, to pass an ordinary resolution approving and ratifying the Corporation's stock option plan, subject to regulatory approval, as more fully set forth in Information Circular;
5. to consider, and if thought fit, to pass an ordinary resolution to ratify and approve a new general by-law for the Corporation to generally govern its affairs, as more fully set forth in the information circular;
6. to consider, and if thought fit, to pass a special resolution to empower the directors of the Corporation to determine from time to time the number of directors of the Corporation, as more fully set forth in the information circular; and
7. to transact such further or other business as may properly come before the Meeting and any adjournments thereof.

The specific details of the foregoing matters to be put before the Meeting are set forth in the Information Circular. The audited consolidated financial statements and related MD&A for the Corporation for the financial year ended December 31, 2021 have already been mailed to those shareholders who have previously requested to receive them. Otherwise, they are available upon request to the Corporation or they can be found on SEDAR at www.sedar.com.

The Board of Directors of the Corporation has by resolution fixed the close of business on June 27, 2022 as the record date for the Meeting, being the date for the determination of the registered holders of common shares of the Corporation entitled to notice of and to vote at the Meeting and any adjournment(s) thereof.

As described in the “notice and access” notification mailed to shareholders of the Corporation, the Corporation has opted to deliver its Meeting materials to shareholders by posting them on its website at www.mistango.com and under the Corporation’s profile on the Canadian System for Electronic Document Analysis and Retrieval (“**SEDAR**”) at www.sedar.com. The use of this alternative means of delivery is more environmentally friendly and more economical as it reduces the Corporation’s paper and printing use and thus reduces the Corporation’s printing and mailing costs. The Meeting materials will be available on the Corporation’s website for one full year.

Shareholders who wish to receive paper copies of the Meeting materials prior to the meeting may request copies from the Corporation by calling 416.644.1567 or by sending an email to astewart@orefinders.ca no later than July 27, 2022.

Completed forms of proxy must be deposited at the office of the Corporation’s registrar and transfer agent, TSX Trust Corporation (Attention: Proxy Department), 100 Adelaide Street West, Suite 301, Toronto, Ontario, M5H 4H1, facsimile: (416) 595-9593, not later than forty-eight (48) hours, excluding Saturdays, Sundays and holidays, prior to the time of the Meeting, unless the chairman of the Meeting elects to exercise his discretion to accept proxies received subsequently.

Non-registered shareholders who receive these materials through their broker or other intermediary are requested to follow the instructions for voting provided by their broker or intermediary, which may include the completion and delivery of a voting instruction form.

DATED at Toronto, Ontario, this 27th day of June, 2022.

BY ORDER OF THE BOARD

“Stephen Stewart”

Stephen Stewart
Chief Executive Officer