



55 University Avenue  
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**NOTICE OF CHANGE OF AUDITOR  
(National Instrument 51-102 Part 4.11)**

**TO:** Ontario Securities Commission  
Alberta Securities Commission  
British Columbia Securities Commission  
Quebec Securities Commission  
Nova Scotia Securities Commission  
Kreston GTA LLP, Chartered Professional Accountants  
McGovern Hurley LLP, Chartered Professional Accountants

**RE:** Change of Auditor for Mistango River Resources Inc.

At the request of **Mistango River Resources Inc.** (the “Company”), **Kreston GTA LLP** has resigned as the Company’s auditor effective **January 4, 2021**. The Company has appointed **McGovern Hurley LLP**, as the Company’s auditor in the place and stead of **Kreston GTA LLP** until the close of the next annual general meeting of the Company.

In accordance with National Instrument 51-102 (“**NI 51-102**”) we confirm that:

- (a) **Kreston GTA LLP**, Chartered Professional Accountants, was asked to resign as auditor of the Company to facilitate the appointment of **McGovern Hurley LLP**, Chartered Professional Accountants;
- (b) **Kreston GTA LLP**, Chartered Professional Accountants, has not expressed any reservation in its reports for the Company's most recently completed financial year or any subsequent period;
- (c) The resignation of **Kreston GTA LLP**, Chartered Professional Accountants, and appointment of **McGovern Hurley LLP**, Chartered Professional Accountants, as auditor of the Company were considered and approved by the Board of Directors of the Company;
- (d) In the opinion of the board of Directors of the company, no “reportable event” as defined in NI 51-102 has occurred in connection with the audits for the Company's

most recently completed financial year or any subsequent period; and

- (e) The Notice of resignation of **Kreston GTA LLP** and consent of **McGovern Hurley LLP** have been reviewed by the Audit Committee and the Board of Directors.

Dated this 6<sup>th</sup> day of January 2021.

**Mistango River Resources Inc.**

Per "Jeffrey Potwarka" (signed)  
Jeffrey Potwarka  
Chief Financial Officer