

**MISTANGO RIVER RESOURCES INC.**

1805 – 55 University Avenue,

Toronto, ON M5J 2H7.

**NOTICE OF ANNUAL GENERAL MEETING**

NOTICE IS HEREBY GIVEN THAT the annual general meeting (the "**Meeting**") of the shareholders of Mistango River Resources Inc. (the "**Company**") will be held at Suite 1805 – 55 University Avenue, Toronto, Ontario, on Wednesday, December 16, 2020 at 10:00 A.M. (EST), for the following purposes:

1. To receive and consider the audited consolidated financial statements of the Company, together with the auditor's report thereon, for the financial year ended December 31, 2019.
2. To fix the number of directors for the ensuing year at four (4).
3. To elect directors for the ensuing year.
4. To appoint McGovern, Hurley LLP, Chartered Accountants, as the Company's auditors for the ensuing fiscal year at a remuneration to be fixed by the directors.
5. To consider and, if thought fit, to pass, with or without variation, an ordinary resolution to approve the Company's 10% Rolling Stock Option Plan.
6. To transact such further or other business as may properly come before the Meeting and any adjournments thereof.

The accompanying information circular provides additional information relating to the matters to be dealt with at the Meeting and is deemed to form part of this notice.

**This notice is accompanied by the information circular, a form of proxy and a supplemental mailing list return card.**

If you are unable to attend the Meeting in person, please complete, sign and date the enclosed form of proxy and return the same in the enclosed return envelope provided for that purpose within the time and to the location set out in the form of proxy accompanying this notice.

DATED this 13<sup>th</sup> day of November, 2020.

**BY ORDER OF THE BOARD**

"Stephen Stewart"

**Stephen Stewart**  
Chief Executive Officer