

**FORM 51-102F3  
MATERIAL CHANGE REPORT**

**Item 1. Name and Address of Company**

Mistango River Resources Inc. (“**Mistango**” or the “**Company**”)  
4 Al Wende Avenue, P.O. Box 546  
Kirkland Lake, ON P2N 3J5

**Item 2. Date of Material Change**

June 20, 2019

**Item 3. News Release**

Press release issued by Mistango on June 20, 2019, in respect of the material change referred to in this report via a Canadian news wire service, a copy of which has been filed via SEDAR.

**Item 4. Summary of Material Change**

The Company has announced the completion of a non-brokered private placement with a private arm’s-length investor.

**Item 5. Full Description of Material Change**

On June 20, 2019 Mistango announced that it had completed a non-brokered private placement with Harbour Royalty Corp. (“**Harbour**”), a private arm’s-length investor. Harbour purchased 15,909,090 common shares of Mistango on a “flow-through” basis at a price of \$0.022 per share resulting in aggregate gross proceeds to the Company of \$350,000 (the “**Private Placement**”). Mistango intends to use the proceeds of the Private Placement to fund development of its flagship Omega Project and for further exploration.

Harbour also purchased a 3% net smelter returns royalty on all of Mistango’s properties, including the Omega Project, for \$150,000. Mistango has the right to repurchase 2% of the royalty for a price of \$500,000.

**Item 6. Reliance on Subsection 7.1(2) of National Instrument 51-102**

Not Applicable.

**Item 7. Omitted Information**

No information has been omitted from this material change report.

**Item 8. Executive Officer**

The following senior officer of Mistango is knowledgeable about the material change and the this material change report and may be contacted as follows:

Mr. Donald Kasner, COO

Telephone: (705) 567-5351  
Fax : (705) 567-5557

**Item 9. Date of Report**

June 26, 2019.