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To: Alberta Securities Commission
British Columbia Securities Commission
Nova Scotia Securities Commission
Ontario Securities Commission
Autorité des marchés financiers (Quebec)

And To: Kreston GTA LLP; and
Palmer Reed, Chartered Accountants

Re: Notice of Change of Auditor

In accordance with National Instrument 51-102, Mistango River Resources Inc. (the Corporation) hereby gives Notice that:

1. Palmer Reed, Chartered Accountants, ("Palmer Reed") resigned on its own initiative as the Corporation's Auditor as Palmer Reed relinquished its registration with the Canadian Public Accountability Board;
2. The Corporation's Audit Committee reviewed the documents relating to the change of auditor and approved the resignation of Palmer Reed and the appointment of Kreston GTA LLP ("Kreston") as successor auditor;
3. Palmer Reed have not issued any reservations or modified opinions on the annual financial statements of the Corporation for the two fiscal years preceding the date of this Notice or any similar reservation or modification on interim financial information for any subsequent period preceding the sate of this Notice; and
4. There have been no reportable events, including disagreements, consultations or unresolved issues, as such terms are defined in National Instrument 51-10 *Continuous Disclosure Obligations*.

Dated this 17th day of April 2019.


per Carina Da Mota
Chief Financial Officer