



VIA ELECTRONIC TRANSMISSION

May 4, 2017

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

**RE: MISTANGO RIVER RESOURCES INC
Confirmation of Notice of Record and Meeting Dates**

We are pleased to confirm that Notice of Record and Meeting Dates was sent to The Canadian Depository for Securities.

We advise the following with respect to the upcoming Annual General Meeting of Security Holders for the subject issuer:

1	ISIN:	CA60645A1021
	CUSIP:	60645A102
2	Date Fixed for the Meeting:	June 29, 2017
3	Record Date for Notice:	May 29, 2017
4	Record Date for Voting:	May 29, 2017
5	Beneficial Ownership Determination Date:	May 29, 2017
6	Classes or Series of Securities that entitle the holder to receive Notice of the Meeting:	CLASS A
7	Classes or Series of Securities that entitle the holder to vote at the meeting:	CLASS A
8	Business to be conducted at the meeting:	Annual General
9	Notice-and-Access:	
	Registered Shareholders:	NO
	Beneficial Holders:	NO
	Stratification Level:	Not Applicable
10	Reporting issuer is sending proxy-related materials directly to Non-Objecting Beneficial Owners:	NO
11	Issuer paying for delivery to Objecting Beneficial Owners:	NO

Yours truly,
TSX Trust Company

" Rosa Vieira "
Senior Relationship Manager
Rosa.Vieira@tmx.com

200 University Ave., Suite 300, Toronto, Ontario, M5H 4H1

www.tsxtrust.com