

MISTANGO RIVER RESOURCES INC.
NOTICE OF CHANGE OF AUDITORS PURSUANT TO
NATIONAL INSTRUMENT 51-102

**British Columbia Securities Commission
Alberta Securities Commission
Quebec Securities Commission
Ontario Securities Commission
Nova Scotia Securities Commission**

July 19, 2011

Dear Sirs/Mesdames:

Re: Notice Regarding Proposed Change of Auditor Pursuant to National Instrument 51-102

Notices hereby given that on July 19, 2011 the Board of Directors of Mistango River Resources Inc. (the "Company" or "Mistango") determined:

1. to accept the resignation, dated July 15, 2011, of parker simone LLP, Chartered Accountants (the "Former Auditor"), as auditor of Mistango; and
2. to engage Palmer Reed Chartered Accountants, as auditor of Mistango, effective July 19, 2011.

There have been no reservations in the Former Auditor's Report on any of the Company's financial statements commencing at the beginning of the two most recently completed fiscal years and ending on December 31, 2010. The Former Auditor did not audit any financial statements of the Company subsequent to the December 31, 2010 fiscal year of the Company.

In the opinion of the Company, prior to the resignation, and as at the date hereof, there were no reportable events, including disagreements, consultations, or unresolved matters as defined in National Instrument 51-102, Continuous Disclosure Obligations, between the Former Auditor and the Company.

The contents of this Notice and the attached letters from Palmer Reed Chartered Accountants, and parker simone LLP, Chartered Accountants, have been reviewed by the Board of Directors.

Dated at Toronto, Ontario this 19th day of July, 2011

BY ORDER OF THE BOARD OF DIRECTORS OF
MISTANGO RIVER RESOURCES INC.

"Robert J. Kasner"

Robert J. Kasner
President and Chief Executive Officer