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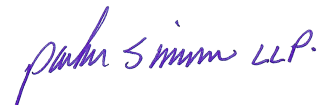
**Auditors' Consent**

Mistango River Resources Inc.  
4 Al Wende Avenue  
Kirkland Lake, Ontario  
P2N 3J5

We consent to the use of our auditors' report dated April 19, 2011 to the shareholders of Mistango River Resources Inc. (the "Company") on the financial statements of the Company comprising the balance sheets of the Company as at December 31, 2010 and 2009, and the statements of operations and comprehensive net loss and deficit and cash flow statements for each of the years in the two-year period ended December 31, 2010, to be filed with securities regulatory authorities on SEDAR on or about April 26, 2011.

We have not performed any procedures subsequent to the date of this consent.

This consent is provided to the Company for use solely in connection with the above filing of these financial statements pursuant to the continuous disclosure provisions of securities legislation of Ontario; accordingly, we do not consent to the use of our auditors' report for any other purpose.



April 26, 2011

Licensed Public Accountants