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VIA ELECTRONIC TRANSMISSION

May 9, 2014

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

RE: MISTANGO RIVER RESOURCES INC

We are pleased to confirm that copies of the following proxy-related materials were mailed on May 8, 2014 to the registered shareholders:

- 1 Proxy with Request for Financial Statements
- 2 Notice of Meeting and Management Information Circular
- 3 Audited Financial Statements and Management's Discussion and Analysis
- 4 Proxy Return Envelope

Yours truly,
TMX Equity Transfer Services

"Michael Lee"
Relationship Manager
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