

**VIA ELECTRONIC TRANSMISSION**

March 21, 2014

**TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:**

**RE: MISTANGO RIVER RESOURCES INC  
Confirmation of Notice of Record and Meeting Dates**

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We are pleased to confirm that Notice of Record and Meeting Dates was sent to The Canadian Depository for Securities.

We advise the following with respect to the upcoming Annual Meeting of Security Holders for the subject issuer:

1	ISIN:	CA60645A1021
	CUSIP:	60645A102
2	Date Fixed for the Meeting:	May 30, 2014
3	Record Date for Notice:	April 17, 2014
4	Record Date for Voting:	April 17, 2014
5	Beneficial Ownership Determination Date:	April 17, 2014
6	Classes or Series of Securities that entitle the holder to receive Notice of the Meeting:	CLASS A
7	Classes or Series of Securities that entitle the holder to vote at the meeting:	CLASS A
8	Business to be conducted at the meeting:	Annual
9	Notice-and-Access:	
	Registered Shareholders:	NO
	Beneficial Holders:	NO
	Stratification Level:	NOT APPLICABLE
10	Reporting issuer is sending proxy-related materials directly to Non-Objecting Beneficial Owners:	NO
11	Issuer paying for delivery to Objecting Beneficial Owners:	NO

Yours truly,  
**TMX Equity Transfer Services**

" Michael Lee "  
Relationship Manager  
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