

Catherine Pitman, P.Geo.(Ontario)
AMC Mining Consultants (Canada) Ltd.
Suite 300, 90 Adelaide Street West
Toronto, Ontario
M5H 3V9 Canada

Date 26 October, 2012

Toronto Stock Exchange
British Columbia Securities Commission
Alberta Securities Commission
Saskatchewan Financial Services Commission
Manitoba Securities Commission
Ontario Securities Commission
Autorite des marches financiers
New Brunswick Securities Commission
Nova Scotia Securities Commission
Securities Commission of Newfoundland and Labrador
Superintendent of Securities, Prince Edward Island

Dear Sirs/Mesdames:

**Re: Consent of Qualified Person
Mistango River Resources Inc. (the "Company")
Filing of Technical Report**

I, **Catherine Pitman**, hereby consent to: (a) the public filing of the technical report entitled "*Omega Property, McVittie Township, Ontario, Canada, Technical Report for Mistango River Resources Inc.*" dated effective August 31st 2012 (the "**Technical Report**") in support of the news release issued by the Company dated October 26th, 2012 (the "**News Release**"); and (b) the use of extracts from, and a summary of, the Technical Report in the News Release.

I hereby confirm that I have read the News Release and that it fairly and accurately represents the information in the parts of the Technical Report for which I am responsible.

Sincerely,

ORIGINAL SIGNED BY

Catherine Pitman, P.Geo.(Ontario)
Senior Geologist