

**FORM 51-102F3  
Material Change Report**

**MATERIAL CHANGE REPORT UNDER SECTION 7.1(2) OR (3) OF  
NATIONAL INSTRUMENT NO. 51-102**

**Item 1.                    Reporting Issuer**

**Mistango River Resources Inc.  
4 Al Wende Avenue  
P.O. Box 546  
Kirkland Lake, ON  
P2N 3J5**

**Item 2.                    Date of Material Change**

A material change took place on **June 26, 2012**

**Item 3.                    Press Release**

On **June 26, 2012** , a news release in respect of the material change was disseminated through Canada Stockwatch, Market News and Stocknetwork Full Disclosure Network.

**Item 4.                    Summary of Material Change**

The material change is described in the Company's press release attached hereto as Schedule "A", which press release is incorporated herein.

**Item 5.                    Full Description of Material Change**

No information other than that provided in Item 4 above is presently available.

**Item 6.                    Reliance on subsection 7.1(2) or (3) of National Instrument 51-102**

The report is not being filed on a confidential basis.

**Item 7.                    Omitted Information**

No information has been omitted.

**Item 8.                    Executive Officer**

Robert J. Kasner, President & CEO

**Item 9.                    Date of Report**

DATED at Kirkland Lake, in the Province of Ontario, this **26<sup>th</sup>** day of **June, 2012**

**“ROBERT J. KASNER”**

Per:     Robert J. Kasner

\_\_\_\_\_  
President & CEO

## Schedule A



### GRANT OF STOCK OPTIONS

**June 26, 2012 (KIRKLAND LAKE, ONTARIO):** Mistango River Resources Inc. (CNSX:MIS) (the “Company”) announces that it has granted an aggregate of 50,000 stock options to a consultant of the Company. Each such stock option entitles the holder thereof to acquire one common share of the Company at an exercise price of \$0.25 for a period expiring on June 26, 2017

#### **About Mistango River Resources Inc.**

Mistango River Resources is a Canadian based exploration and development company holding several properties in Ontario and Quebec, including large land holdings in the Kirkland Lake region. Mistango specializes in precious metals and VMS hosted base metals, with recent projects centered on the Omega and Sackville properties in Ontario. Mistango brings a distinguished board and technical staff with expertise and many years in mineral exploration and mining fields. For additional information about Mistango and its mining properties, please visit Mistango’s website [www.mistangoriverresources.ca](http://www.mistangoriverresources.ca).

*This news release contains certain “forward-looking information”. All statements, other than statements of historical fact that address activities, events or developments that Mistango believes, expects or anticipates will or may occur in the future are forward-looking statements. These forward-looking statements reflect the current expectations or beliefs of Mistango based on information currently available to Mistango. Forward-looking statements are subject to a number of significant risks and uncertainties and other factors that may cause the actual results of Mistango to differ materially from those discussed in the forward-looking statements, and even if such actual results are realized or substantially realized, there can be no assurance that they will have the expected consequences to, or effects on Mistango. Factors that would cause actual results or events to differ materially from current expectations include, but are not limited to, Mistango’s decision to cancel its exploration program on its Omega gold property.*

*For further information please contact:*

***Mistango River Resources Inc.***  
*Robert J. Kasner, President & CEO*  
*Telephone: 705-568-7540*  
*E-mail: [bobkasner@yahoo.com](mailto:bobkasner@yahoo.com)*

