VIA ELECTRONIC TRANSMISSION

May 28, 2012

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

RE: MISTANGO RIVER RESOURCES INC.

We are pleased to confirm that copies of the following materials were mailed to registered shareholders and to the Non-Objecting Beneficial Owners on May 24, 2012.

- 1. Proxy
- 2. 2012 Request for Annual and Interim Financial Statements
- 3. Notice of Annual Meeting of Shareholders and Management Information Circular
- 4. Online Voting Insert
- 5. Proxy Return Envelope

Yours Truly, EQUITY FINANCIAL TRUST COMPANY

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c.c. Rebecca Barron, Administrator, Client Relations