

**VIA ELECTRONIC TRANSMISSION**

April 20, 2012

**TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:**

**RE: MISTANGO RIVER RESOURCES INC.  
Confirmation of Notice of Record and Meeting Dates**

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We are pleased to confirm that Notice of Record and Meeting Dates was sent to The Canadian Depository for Securities.

We advise the following with respect to the *Annual* Meeting of Securityholders for MISTANGO RIVER RESOURCES INC.

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|----|---|---------------------------------|
| 1. | ISIN:<br>CUSIP:   | CA60645A1021<br>60645A102       |
| 2. | Date Fixed for the Meeting:   | June 14, 2012                   |
| 3. | Record Date For Notice:   | May 15, 2012                    |
| 4. | Record Date For Voting:   | May 15, 2012                    |
| 5. | Beneficial Ownership Determination Date:  | May 15, 2012                    |
| 6. | Classes or Series of Securities that entitle the holder to receive Notice of the Meeting: | Class A Voting<br>Common Shares |
| 7. | Classes or Series of Securities that entitle the holder to vote at the meeting:           | Class A Voting<br>Common Shares |
| 8. | Business to be conducted at the meeting:  | Annual                          |

Yours Truly,  
**EQUITY FINANCIAL TRUST COMPANY**

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c.c. Michael Bigayan, Administrator, Client Relations