

**NOT FOR DISTRIBUTION TO UNITED STATES NEWS WIRE SERVICES OR DISSEMINATION IN
THE UNITED STATES**

**EAT WELL GROUP ANNOUNCES APPLICATION FOR PARTIAL
REVOCATION ORDER TO COMPLETE \$1.5 MILLION FINANCING**

VANCOUVER, BC, April 11, 2025 – Eat Well Investment Group Inc. (CSE: **EWG**) (US: **EWGFF**) (FSE: **6BC0**) (“**Eat Well**” or the “**Company**”), a leading agribusiness focused on premium pulse processing and sustainable food ingredients, is pleased to announce that it has applied to the British Columbia Securities Commission (the “**BCSC**”) and the Ontario Securities Commission (the “**OSC**”) for a partial revocation of the cease trade order (the “**CTO**”) that was issued against the Company on July 7, 2023 (the “**Partial Revocation Order**”).

If the Partial Revocation Order is granted, the Company intends to complete a non-brokered private placement of 15 million units of the Company (the “**Units**”) at a price of \$0.10 per Unit for aggregate gross proceeds of \$1,500,000 (the “**Private Placement**”). Each Unit will be comprised of one common share in the capital of the Company (each, a “**Share**”) and one Share purchase warrant (each, a “**Warrant**”). The Warrants will be exercisable for the purchase of one additional Share (each, a “**Warrant Share**”) at a price of \$0.12 per Warrant Share for a period of three years from the date of closing of the Private Placement.

In accordance with applicable securities laws, the Units issued pursuant to the Private Placement will be subject to a hold period of four months and a day from the date of issuance.

The Company intends to use the proceeds from the Private Placement to complete and file Eat Well’s outstanding continuous disclosure documents, cover essential expenses, and subsequently apply for a full revocation of the CTO and ask that the trading of its Shares on the Canadian Securities Exchange (the “**CSE**”) be resumed, within a reasonable time, among other things. The intended use of proceeds is set out in the table below:

Description	Costs (\$C)
Accounting	\$ 604,000
Audit Fees	\$ 280,000
Regulatory and late filing Fees	\$ 150,000
Legal	\$ 125,000
Essential Operating Expenses	\$ 198,000
Unallocated working capital and general and administrative expenses	\$ 143,000
Total	\$ 1,500,000

All of the Company’s securities, including the Units issued in connection with the Private Placement, will remain subject to the CTO until such order is fully revoked. The granting of the Partial Revocation Order by the BCSC does not guarantee the issuance of a full revocation order in the future.

The Company anticipates filing (i) audited annual financial statements, management’s discussion and analysis, and related certifications for the years ended December 31, 2023, and 2024 (the “**Annual Filings**”), within 120 days of the closing of the Private Placement; and (ii) interim financial statements, management’s discussion and analysis, and related certifications for the three months ended March 30, 2025, and the six months ended June 30, 2025 (the “**Interim Filings**”), within 15 days of the filing of the Annual Filings, at which time the Company intends to apply for a full revocation of the CTO.

"I am pleased to advance this initiative forward and work towards resuming trading as soon as possible," commented Daniel Brody, the Company's President, CEO & Director. "I believe, as do our shareholders, that this process has taken far too long, and this financing will mark a key step toward its resolution. At its core, our Company remains strong, with Belle Pulses Ltd. continuing to operate efficiently with a robust rebound anticipated to take hold in 2025."

The Units being offered have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "**U.S. Securities Act**") or any state securities laws. Accordingly, the Units may not be offered or sold in the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S under the U.S. Securities Act) absent registration or an applicable exemption from the registration requirements of the U.S. Securities Act and applicable state securities laws. Any Units offered and sold in the United States shall be issued as "restricted securities" as defined in Rule 144(a)(3) under the U.S. Securities Act. This press release shall not constitute an offer to sell or the solicitation of an offer to buy, nor shall there be any sale of the securities in any jurisdiction in which such offer, solicitation or sale would be unlawful.

About Eat Well

Eat Well Group is a Canadian-based leader in sustainable, plant-based ingredients dedicated to shaping the future of global food systems. As the 100% owner of Belle Pulses Ltd., one of North America's largest pulse processors, we have been at the forefront of plant-based protein innovation for over 45 years. Our IP-driven facilities across North America supply premium-quality ingredients to over 35 countries, supporting a growing demand for healthy, sustainable nutrition. With a team of over 50 employees, we are committed to excellence, innovation, and feeding the world with the highest-quality plant-based foods.

To learn more, join Eat Well's [mailing list](#) for important updates.

Contact Information

Eat Well Investment Group Inc.
Daniel Brody, President, CEO & Director
ir@eatwellgroup.com
www.eatwellgroup.com

Disclaimer for Forward-Looking Statements

This news release contains certain forward-looking information and forward-looking statements within the meaning of applicable Canadian securities legislation (collectively "forward-looking statements"). Forward-looking statements are often, but not always, identified by the use of words such as "seek," "anticipate," "believe," "plan," "estimate," "expect," "likely" and "intend" and statements that an event or result "may," "will," "should," "could" or "might" occur or be achieved and other similar expressions. These forward-looking statements include, but are not limited to, statements related to the granting of the Partial Revocation Order, the completion of the Private Placement, the filing of the Annual Filings and the Interim Filings, and other delayed filings, the Company's application for revocation of the CTO, the resumption of trading of the Company's shares on the CSE, future developments and the business and operations of the Company. Such forward-looking statements should not be unduly relied upon. Forward-looking information is based on assumptions that may prove to be inaccurate. The Company considers these assumptions to be reasonable in the circumstances. However, forward-looking information is subject to business and economic risks and uncertainties and other factors that could cause actual results of operations to differ materially from those expressed or implied in the forward-looking information, including the business, financial, credit and other market risks. The forward-looking statements in this news release are made as of the date of this release. The Company disclaims any intention or obligation to update or revise such information, except as required by applicable law. For more information on the Company and the risks and challenges of its business, investors should review the Company's continuous disclosure filings that are available at www.sedarplus.ca.