

# STARREX MINING CORPORATION LTD.

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March 19, 2014

To The Shareholders of Starrex Mining Corporation, Ltd.,

Fiscal 2013 was an eventful year for Starrex in several respects. Starrex completed a private placement wherein roughly \$900,000.00 in capital was raised, a long-term debt was retired in the amount of approximately \$235,000.00 and I became the new President, CEO and director of Starrex.

Based in Houston, Texas, I am an attorney by trade, and own and manage a large network of real estate and mortgage entities in the U.S. I feel my expertise in these industries (as well as other sectors) will help to lead Starrex into many decades of strong earnings and healthy returns for all shareholders.

Our goal is simple, we are going to acquire/invest in well-run, profitable businesses in a manner that creates value for all parties involved.

Yours truly,

**STARREX MINING CORPORATION LTD.**

Signed: "*Philip Garrett Clayton*"

Per \_\_\_\_\_  
Philip Garrett Clayton  
President and Chief Executive Officer