

STARREX MINING CORPORATION LTD.

NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

TO THE SHAREHOLDERS:

NOTICE IS HEREBY GIVEN that the Annual General Meeting (the "Meeting") of the Shareholders of Starrex Mining Corporation Ltd. ("Corporation") will be held on Monday, the 20th of August, 2012 at 4:30 pm (Toronto time) in Suite 5040, 3080 Yonge Street, Toronto, Canada, for the purposes of:

- (a) electing Directors of the Corporation for the ensuing year; and
- (b) appointing the Auditors of the Corporation for the ensuing year and authorizing the Directors, acting through the Audit Committee, to fix the remuneration to be paid to the Auditors; and
- (c) receiving and considering the audited Financial Statements of the Corporation for the fiscal year ended December 31, 2011, and the report of the auditors thereon; and
- (d) transacting such other business as may properly come before the Meeting.

Shareholders who are unable to attend the Meeting in person are requested to date, sign and return the accompanying Management's Instrument of Proxy in accordance with the instructions contained in the said Information Circular to the offices of the Corporation at Suite 5004, 3080 Yonge Street, Toronto, Ontario M4N 3N1, or to the offices of Computershare Investor Services Inc., Proxy Department, 100 University Avenue, Toronto, Ontario M5J 2Y1, not less than 24 hours before the time fixed for holding the Meeting, or any adjournment thereof, or to the Chairman of the Meeting immediately prior to the commencement of the Meeting, or at any adjournment thereof.

DATED at Toronto, Ontario this 4th day of July 2012;

BY ORDER OF THE
BOARD OF DIRECTORS:

Signed by:

"S. Donald Moore"
President & Chief
Executive Officer