FEE RULE

FORM 13-502F1

CLASS 1 REPORTING ISSUERS -- PARTICIPATION FEE

Reporting Issuer Name:	Starrex Mining Corporation Ltd.	
Fiscal year end date used to calculate capitalization:	December 31, 2011	
Market value of listed or quote	d securities:	
Total number of securities of issuer's most recent fiscal ye	(i) 3,429,566	
	g price of that class or series as of the last f the fiscal year (See clauses 2.11(a)(ii)(A)	(ii) \$0.469
Market value of class or seri	es (i) X (ii) =	(A) \$1,608,466
(Repeat the above calculation reporting issuer that was listed the United States of America	(B)	
Market value of other securitie	<u>'S:</u>	
(See paragraph 2.11(b) of th (Provide details of how value	-	(C)
(Repeat for each class or se	ries of securities)	(D)

(Add market value of	all classe	s and series of securities)	(A) + (B) + (C) + (D) =	\$1,608,466
Participation Fee (From Appendix A of t capitalization calculate		select the participation fee beside the		\$960
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		ed participation fee, if applicable		
New reporting issuer		ed participation fee, if applicable Number of entire months remaining in the issuer's fiscal year	=	