FORM 45-106F1 REPORT OF EXEMPT DISTRIBUTION

ITEM 1 – REPORT TYPE	
X New report	
Amended report	If amended, provide filing date of report that is being (YYYY-MM-DD)
	amended.
ITEM 2 – PARTY CERTI	YING THE REPORT
Indicate the party certifying the report (select of Investment Fund Continuous Disclosure and the	nly one). For guidance regarding whether an issuer is an investment fund, refer to section 1.1 of National Instrument 81-106 e companion policy to NI 81-106.
Investment fund issue	21
X Issuer (other than an	investment fund)
Underwriter	
ITEM 2 ISSUED NAME	AND OTHER IDENTIFIERS
Ū.	uer, or if the issuer is an investment fund, about the fund.
Full legal name	CMX Gold & Silver Corp.
Previous full legal name	
-	t 12 months, provide most recent previous legal name.
Website	https://cmxgoldandsilver.com/home (if applicable)
	below. Refer to Part B of the Instructions for the definition of "legal entity identifier".
Legal entity identifier	2549001460LU0I9F9310
If two or more co-issuers distributed a single se Full legal name(s) of co-issuer(s)	<i>curity, provide the full legal name(s) of the co-issuer(s).</i> (if applicable)
i un regui nunc(s) or co issuer(s)	(паррисался
ITEM 4 – UNDERWRITE	ρινεορματίον
	ide the underwriter's full legal name and firm NRD number.
Full legal name	ue un anter writer 5 tan regai name and mini 1960 namber.
Firm NRD number	(if applicable)
	(I appricable)
If the underwriter does not have a firm NRD nu Street address	mber, provide the head office contact information of the underwriter.
	Dravingo/State
Municipality Country	Province/State Postal code/Zip code
J	
Telephone number	Website (if applicable)
ITEM 5 – ISSUER INFOR	MATION not complete Item 5. Proceed to Item 6.
a) Primary industry	noi compiete nem 5. Froceea to nem 6.
	Classification Standard (NAICS) code (6 digits only) that in your reasonable judgment most closely corresponds to the issuer's
primary business activity.	
NAI	CS industry code 2 1 2 2 9 9
If the issuer is in the mining industry , indicate t category that best describes the issuer's stage o.	he stage of operations. This does not apply to issuers that provide services to issuers operating in the mining industry. Select the foperations.
X Exploration	Development Production
Is the issuer's primary business to invest all or s	substantially all of its assets in any of the following? If yes, select all that apply.
Mortgages	Real estate Commercial/business debt Consumer Private companies
	debt
Crypto- assets	

b) Number of employees

Number of employees:	X 0-49	50 - 99 100 - 499 500 or more
c) SEDAR profile number		
Does the issuer have a <u>SEDAR</u> profile?		
No X Yes If the issuer does not have a SEDAR prod		by the SEDAR profile number $\begin{bmatrix} 0 & 0 & 0 & 0 \end{bmatrix} \begin{bmatrix} 2 & 5 & 6 & 1 \end{bmatrix}$ (d) – (h).
d) Head office address		
Street address		Province/State
Municipality		Postal code/Zip
Country		code Telephone number
e) Date of formation and financia	l year-end	
Date of formation	ММ	Financial year-end
f) Reporting issuer status		
Is the issuer a reporting issuer in any jurisdiction of	^c Canada?	No Yes
If yes, select the jurisdictions of Canada in which the	ne issuer is a reporting issu	uer.
All AB	BC MB	B NB NL NT
NS NU	ON PE	QC SK YT
g) Public listing status		
If the issuer has a CUSIP number, provide below (f	irst 6 digits only)	
CUSIP number		
		e issuer's equity securities primarily trade. Provide only the name of an exchange and not a trading
facility such as, for example, an automated trading . Exchange name	system.	
h) Size of issuer's assets		
first financial year, provide the size of the issuer's a	assets at the distribution en	
\$0 to under \$5M		under \$25M \$25M to under \$100M
\$100M to under \$500M	\$500M t	to under \$1B \$1B or over
ITEM 6 – INVESTMENT FU		
ITENTO – INVESTIVIENT FO		INFORMATION
a) Investment fund manager infor		
Full legal name		
Firm NRD Number		(if applicable)
If the investment fund manager does not have a firm	n NRD number, provide ti	the head office contact information of the investment fund manager.
Street Address	~ X	
Municipality		Province/State
Country		Postal code/Zip code
Telephone number		Website (if applicable)
b) Type of investment fund		
Type of investment fund that most accurately ident	ifies the issuer (select only	'y one).
Money market	Equity	Fixed income Balanced
Alternative strategies	Crypto-asset	ets Other (describe)
Indicate whether one or both of the following apply		
Invests primarily in other i	nvestment fund issue	ers

Is a UCITs Fund ¹							
¹ Undertaking for the Collective Investment of Transferable Securities funds (UCITs Funds) are investment funds regulated by the European Union (EU) directives that allow							
collective investment schemes to operate throughout the EU on a passport basis on authorization from one member state. c) Date of formation and financial year-end of the investment fund							
Date of formation							
Date of formation Financial year-end YYYY MM DD MM							
d) Reporting issuer status of the investment fund							
Is the investment fund a reporting issuer in any jurisdiction of Canada?							
If yes, select the jurisdictions of Canada in which the investment fund is a reporting issuer.							
All AB BC MB NB NL NT							
NS NU ON PE QC SK YT							
e) Public listing status of the investment fund							
If the investment fund has a CUSIP number, provide below (first 6 digits only).							
CUSIP number							
If the investment fund is publicly listed, provide the name of the exchange on which the investment fund's securities primarily trade. Provide only the name of an exchange and not a trading facility such as, for example, an automated trading system.							
Exchange name							
f) Net asset value (NAV) of the investment fund							
Select the NAV range of the investment fund as of the date of the most recent NAV calculation (Canadian \$).							
\$0 to under \$5M \$5M to under \$25M \$25M to under \$100M							
\$100M to under \$500M to under \$1B \$1B or Date of NAV calculation: over							
YYYY MM DD							
ITEM 7 – INFORMATION ABOUT THE DISTRIBUTION							
If an issuer located outside of Canada completes a distribution in a jurisdiction of Canada, include in Item 7 and Schedule 1 information about purchasers resident in that jurisdiction of Canada only. Do not include in Item 7 securities issued as payment of commissions or finder's fees in connection with the distribution, which must be disclosed in							
Item 8. The information provided in Item 7 must reconcile with the information provided in Schedule 1 of the report. a) Currency							
Select the currency or currencies in which the distribution was made. All dollar amounts provided in the report must be in Canadian dollars.							
X Canadian dollar US dollar Euro Other (describe)							
b) Distribution date(s)							
State the distribution start and end dates. If the report is being filed for securities distributed on only one distribution date, provide the distribution date as both the start and end dates. If the report is being filed for securities distributed on a continuous basis, include the start and end dates for the distribution period covered by the report.							
Start date 2022 07 14 End date 2022 07 14							
YYYY MM DD YYYY MM DD							
c) Detailed purchaser information							
Complete Schedule 1 of this form for each purchaser and attach the schedule to the completed report.							
d) Types of securities distributed							
Provide the following information for all distributions reported on a per security basis. Refer to Part A of the Instructions for how to indicate the security code. If providing the CUSIP number, indicate the full 9-digit CUSIP number assigned to the security being distributed.							
Canadian \$							
Security code CUSIP number (if applicable) Description of security Number of securities Single or Highest lowest price Total amount							
Units, each Unit comprised of one Common share in the capital of the							
UBSIssuer (a Unit Share) and one-half of2,860,0000.09257,400.00							
one non-transferrable Common share purchase Warrant.							
e) Details of rights and convertible/exchangeable securities							

C	the court		TI	4	_		se price	Functions data	Comment		
	tible / excha security cod			nderlyir urity co		(Cana Lowest	dian \$) Highest	Expiry date (YYYY-MM-DD)	Convers ratio		Describe other terms (if applicable)
W	N	Т	С	М	s	0.18	0.18	2024-07-14	1:1	the pu the C un	ich whole Warrant will entitl holder thereof, on exercise, irchase one common share in capital of the Issuer (a Warra Share) at an exercise price of CDN\$0.18 per Warrant Share til the close of business on th y which is 24 months from in date of issue.
f)	Summar	y of the d	listribı	ution l	oy jui	risdiction and	d exemption				
ĥasers n table re haser re	esident in th equires a sep sides in a ju	at jurisdict. parate line in prisdiction o	ion of C tem for: of Canac	Canada (i) eac la, and	only. h juris (iii) ea	diction where a ach exemption r	purchaser reside	es, (ii) each exemption i da, if a purchaser reside	relied on in	the jurisdictic gn jurisdiction	tion of Canada, include distribution on where a purchaser resides, if a 1.
Pi	rovince or c	ountry				Ex	emption relied of	on		Number of unique purchasers	Total amount (Canadian \$)
	Albert	a				NI 45-106 2	.3 [Accredite	d investor]		3	60,300.00
	Albert	a		NI 4	5-106	5 2.5 [Family	r, friends and	business associate	es]	3	31,500.00
	Panam	а				NI 45-106 2	.3 [Accredite	d investor]		2	18,000.00
					NI 45-106 2.3 [Accredited investor] 3 46,800.00						
Bı	ritish Colı	umbia					-			3	46,800.00
	ritish Colu nited Kin						.3 [Accredite .3 [Accredite			3 1	100,800.00
Ui n calcula	nited King	gdom nber of unio			per ro	NI 45-106 2 w, count each p	.3 [Accredite Total n	d investor] Total dollar amount umber of unique purcha	asers ² ay be count	1 es distributed 12 red as one purc	100,800.00 257,400.00 chaser.
Ui calcula calcula iple type g) e issuer red outsi	nited Kin; nting the num nting the tota es of securit Net proce is an investu	gdom nber of unio al number o ties to, and h eeds to th ment fund, j da complete	f unique relied of ne inve provide es a dist	e purch n multij estmer the net ribution	per ro asers t ple exe nt fun	NI 45-106 2 w, count each p o which the issa emptions for, th d by jurisdic eds to the inves	Total n Total n nurchaser only o. uer distributed se at purchaser. ttion	d investor] Total dollar amount umber of unique purcha nce. Joint purchasers m ecurities, count each pur ach jurisdiction of Can	asers ² ay be count rchaser only ada and fore	1 es distributed 12 ted as one pur y once, regard	100,800.00 257,400.00
U n calcula n calcula tiple type g) e issuer ted outsi	nited King nting the num ting the totat es of securit Net proce is an investu ide of Canad	gdom nber of unio al number o ties to, and h eeds to th ment fund, j da complete	f unique relied of ne inve provide es a dist	e purch n multij estmer the net ribution	per ro asers t ple exe nt fun	NI 45-106 2 w, count each p o which the isst emptions for, th ad by jurisdic eds to the inves urisdiction of C	Total n Total n nurchaser only o. uer distributed se at purchaser. ttion	d investor] Total dollar amount umber of unique purcha nce. Joint purchasers m ecurities, count each pur ach jurisdiction of Can	asers ² ay be count rchaser only ada and fore isdiction of Ne	1 es distributed 12 ted as one pur y once, regard	100,800.00 257,400.00 chaser. lless of whether the issuer distribute on where a purchaser resides. ³ If at
Ui calcula calcula iple type g) e issuer red outsi	nited King nting the num ting the totat es of securit Net proce is an investu ide of Canad	gdom nber of unio al number o ties to, and h eeds to th ment fund, j da complete	f unique relied of ne inve provide es a dist	e purch n multij estmer the net ribution	per ro asers t ple exe nt fun proce n in a j	NI 45-106 2 w, count each p o which the issuer emptions for, th d by jurisdic eds to the inves urisdiction of C Prov	Total n Total n nurchaser only or er distributed se at purchaser. ttion timent fund for e anada, include n	d investor] Total dollar amount umber of unique purcha nce. Joint purchasers m eccurities, count each pur each jurisdiction of Can tet proceeds for that jurisdiction of Can	asers ² ay be count rchaser only ada and fore isdiction of Ne	1 es distributed 12 ed as one puru y once, regard eign jurisdicti Canada only. et proceeds	100,800.00 257,400.00 chaser. lless of whether the issuer distribute on where a purchaser resides. ³ If at
U: a calculation (a) calculation (b) calculation (c)	nited Kin, niting the num ting the tota es of securit Net proce is an investr ide of Canac territory, oth	gdom mber of unia al number o ties to, and n eeds to th ment fund, da complete herwise stat	of unique relied of the invest provide the color the col	e purch n multip estmen the neu ribution puntry.	per ro asers t ple exe nt fun t proce n in a j	NI 45-106 2 w, count each p o which the issues emptions for, th d by jurisdic eds to the inves urisdiction of C Prov Prov	Total n Total n Purchaser only on user distributed se at purchaser. Ttion timent fund for e anada, include n rince or country	d investor] Total dollar amount umber of unique purcha nce. Joint purchasers m ecurities, count each purcha ach jurisdiction of Can tet proceeds for that jurch ment fund	asers ² ay be count rchaser only ada and forn isdiction of	1 es distributed 12 eed as one pur v once, regard eign jurisdicti Canada only. et proceeds anadian \$)	100,800.00 257,400.00 chaser. lless of whether the issuer distribute on where a purchaser resides. ³ If at
U: calcula calcula iple type g) e issuer e issuer e issuer e issuer e issuer e issuer e issuer	nited Kin, niting the num ting the tota es of securit Net proce is an investi de of Canac territory, oth territory, oth eds" means period cover	gdom mber of unit al number of ies to, and eeds to the ment fund, j ta complete herwise stat the gross p. red by the r	f uniquiderelied of a construction of the cons	e purch n multij estmen ribution ributi	per ro asers t ole exe n t fun n in a j	NI 45-106 2 w, count each p o which the issue emptions for, th d by jurisdic eds to the inves urisdiction of C Prov Total net proce e jurisdiction fr	Total n Total	d investor] Total dollar amount umber of unique purcha nce. Joint purchasers m ecurities, count each pu ach jurisdiction of Can tet proceeds for that juri ment fund ions for which the repon	asers ² ay be count rchaser only ada and fore isdiction of Re (C)	1 es distributed 12 red as one pur v once, regard eign jurisdicti Canada only. et proceeds anadian \$) iled, less the g	100,800.00 257,400.00 chaser. lless of whether the issuer distribute on where a purchaser resides. ³ If an For jurisdictions within Canada, sta
U: calcula calculation g) g) g) t proceed button p h) h)	nited Kin; tting the num tting the tota es of securit Net proce is an investi ide of Canac territory, oth eds" means period cover Offering ion has occcu us exemptio f the offering	gdom mber of unitial number of unitial number of unitial eeds to the ment fund, j ta complete herwise state the gross pin- red by the re- materials urred in Sas on relied on og materials	f unique relied o. ee invee provide s a distance s a dist	e purch n multij estmen the neutripution puntry. realize s sect wan, Oi led witu n the ta	per ro asers t ple exa nt fun proce n in a j d in th d in th ion a htario, h or de	NI 45-106 2 w, count each p o which the issues emptions for, th d by jurisdic eds to the inves urisdiction of C Prov Total net proce e jurisdiction fi pplies only i livered to the se	3 [Accredite Total n Total n nurchaser only or ter distributed so at purchaser. Tion timent fund for e anada, include n vince or country eds to the invest om the distribut n Saskatchew Brunswick or No accurities regulato filed with or del	d investor] Total dollar amount umber of unique purcha nce. Joint purchasers m eccurities, count each pu ach jurisdiction of Can tet proceeds for that juri ment fund ions for which the report van, Ontario, Québ va Scotia, complete the pry authority or regulate	asers ² ay be count rchaser only ada and for isdiction of Ne (C C c c c c c c c c c c c c c	1 es distributed 12 ed as one pur y once, regard eign jurisdicti Canada only. et proceeds anadian \$) iled, less the g Brunswick w by listing th iurisdictions.	100,800.00 257,400.00 chaser. lless of whether the issuer distribute on where a purchaser resides. ³ If an For jurisdictions within Canada, sta

ITEM 8 – COMPENSATION INFORMATION

Provide information for each person (as defined in NI 45-106) to whom the issuer directly provides, or will provide, any compensation in connection with the distribution. Complete additional copies of this page if more than one person was, or will be, compensated.									
Indicate whether any compensation was paid, or will be paid, in connection with the distribution.									
X No Yes If yes, indicate number of persons compensated.									
a) Name of person compensated and registration status									
Indicate whether the person compensated is a registrant.									
No Yes									
If the person compensated is an individual, provide the name of the individual.									
Full legal name of individual									
Family nameFirst given nameSecondary given names									
If the person compensated is not an individual, provid Full legal name of non-individual	de the following information	on.							
Firm NRD number		<u> </u>	(if any limb	1-2					
			(if applicab						
Indicate whether the person compensated facilitated the No Yes	he distribution through a l	funding portal	or an internet-based j	portal.					
b) Business contact information									
If a firm NRD number is not provided in Item 8(a), pr	rovide the business contac	t information o	of the person being co	ompensated.					
Street address									
Municipality			Province/State						
Country		Postal	code/Zip code						
Email address		Tele	ephone number						
c) Relationship to issuer or investme	ent fund manager								
Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of "connected" in Part B(2) of the Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section. Connected with the issuer or investment fund manager Insider of the issuer (other than an investment fund) Director or officer of the investment fund or investment fund manager Employee of the issuer or investment fund manager None of the above Ocompensation details									
distributed as compensation ⁴	_								
Describe terms of warrants, op	otions or other rights								
Other compensation ⁵	Describe								
Total compensation paid									
Check box if the person will or ma	y receive any deferred	compensatio	n (describe the ter	ms below)	٦				
⁴ Provide the aggregate value of all securities dis of the issuer. Indicate the security codes for all additional securities of the issuer. ⁵ Do not include deferred compensation.									
· ·									
ITEM 9 – DIRECTORS, EXECUTIVE OFFICERS AND PROMOTERS OF THE ISSUER									
If the issuer is an investment fund, do not complete Ite									
Indicate whether the issuer is any of the following (Se	Indicate whether the issuer is any of the following (Select the one that applies – if more than one applies, select only one.).								

X Reporting issuer in any jurisdiction of Canada

Foreign public issuer									
Wholly owned subsidia	ry of a roporting i	ccuor in any juric	diction of Canad	6					
	f reporting issuer			1					
									
Wholly owned subsidia		blic issuer ⁰							
Provide name of fore	0								
Issuer distributing only	eligible foreign s	ecurities and the o	distribution is to j	permitted cli	ients only	7			
If the issuer is at least one of the abov	e, do not complete	e Item 9(a) – (c).	Proceed to Item	10.					
⁶ An issuer is a wholly owned subsidia	ary of a reporting	issuer or a foreign	n public issuer if	all of the iss	uer's outs	tanding voti	ng securitie	es, other tha	an securities
<i>that are required by law to be owned</i> ⁷ <i>Check this box if it applies to the cu</i>		5	<i>v</i> 1	0				5	cliants Dofor
to the definitions of "eligible foreign	security" and "per	mitted client" in I	Part B(1) of the I	nstructions.	n ounci ty	bes of seemi	lics to non-	permitted	inclus. Refer
If the issuer is none	of the above, chee	ck this box and co	omplete Item 9(a)) – (c).					
a) Directors, executive off	icers and promo	ters of the issue	r						
Provide the following information for each country. For "Relationship to issuer", "D"	h director, executive ' – Director, "O" – E.	officer and promote xecutive Officer, "F	er of the issuer. Foi ?" – Promoter.	r locations wit	thin Canad	a, state the pro	wince or teri	itory, otherv	vise state the
					Business l	ocation of			
Organization or company name	Family name	First given name	Seconda	ry 1		vidual or urisdiction		ionship to is ct all that ap	
organization of company name	r annry name	r iist given name	given nar	nes	of indi				
	-				Province	or country	D	0	Р
	<u> </u>	-							
		-							
b) Promoter information									
rovince or territory, otherwise state the co	Family name		Secondary given names	Resider jurisdicti indivic	ntial ion of lual		elationship t t one or both	o promoter if applicabl O	e)
	 			Province or	country	D		0	
c) Residential address of e	och individual								
c) Residential address of e	acii individual								
Complete Schedule 2 of this form providin Information to be provided about control p		l address for each in	ndividual listed in I	tem 9(a) and (b) and atta	ch to the comp	oleted report	Schedule 2	also requires
· · ·									
ITEM 10 – CERTIFICA	TION								
		nation of an officer	director or agent o	f the iccuer of	r underwrit	or If the icene	r or underw	iter is not a	company an
Provide the following certification and bus individual who performs functions similar trustee. If the issuer is an investment fund,	siness contact inform to that of a director a director or officer	or officer may certi r of the investment f	ify the report. For e fund manager (or, i	xample, if the f the investme	e issuer is a ent fund ma	trust, the repo	ort may be ce	ertified by th	e issuer's
Provide the following certification and bu ndividual who performs functions similar rustee. If the issuer is an investment fund, imilar functions) may certify the report if The certification may be delegated, but on	siness contact inform to that of a director , a director or officer the director or offic ly to an agent that ha	or officer may certi r of the investment f rer has been authoriz as been authorized l	ify the report. For e fund manager (or, i zed to do so by the by an officer or dire	xample, if the f the investme investment fu ector of the iss	e issuer is a ent fund ma end. suer or und	trust, the repo mager is not a erwriter to pre	ort may be co company, a pare and cen	ertified by th n individual tify the repo	e issuer's who performs rt on behalf of
Provide the following certification and bus ndividual who performs functions similar rustee. If the issuer is an investment fund, imilar functions) may certify the report if The certification may be delegated, but on he issuer or underwriter. If the report is be f the individual completing and filing the	siness contact inform to that of a director a director or officer the director or offic ly to an agent that ha eing certified by an a	or officer may certi r of the investment f ver has been authoriz as been authorized f agent on behalf of th	ify the report. For e fund manager (or, i. zed to do so by the by an officer or dire he issuer or underw	xample, if the f the investme investment fu ector of the iss riter, provide	e issuer is a ent fund ma end. suer or und the applica	trust, the repo mager is not a erwriter to pre ble informatio	ort may be co company, a pare and cen on for the ag	ertified by th n individual tify the repo ent in the bo	e issuer's who performs rt on behalf of xes below.
Provide the following certification and bus ndividual who performs functions similar rustee. If the issuer is an investment fund, imilar functions) may certify the report if The certification may be delegated, but on he issuer or underwriter. If the report is be of the individual completing and filing the he report in Item 11.	siness contact inform to that of a director , a director or office the director or office ty to an agent that h eing certified by an a report is different fre	or officer may certi r of the investment f rer has been authorized as been authorized l agent on behalf of th rom the individual co	ify the report. For e fund manager (or, i. zed to do so by the by an officer or dire he issuer or underw ertifying the report,	xample, if the f the investme investment fu ector of the iss riter, provide provide the i	e issuer is a ent fund ma nd. suer or und the applica name and c	trust, the repo mager is not a erwriter to pre ble informatic ontact details	ort may be co company, a pare and cer on for the ag for the indiv	ertified by th n individual tify the repo ent in the bo idual comple	e issuer's who performs rt on behalf of xes below. eting and filing
Provide the following certification and bui- individual who performs functions similar trustee. If the issuer is an investment fund, similar functions) may certify the report if the certification may be delegated, but on the issuer or underwriter. If the report is be if the individual completing and filing the the report in Item 11. The signature on the report must be in type form. Securities legislation requires an i	siness contact inform to that of a director a director or office the director or office ly to an agent that h eing certified by an a report is different fr ed form rather than i ssuer or underwa	or officer may certi of the investment i ter has been authoriz as been authorized l agent on behalf of th om the individual co handwritten form. T	ify the report. For e fund manager (or, i. zed to do so by the by an officer or dirct he issuer or underw ertifying the report, The report may inclu-	xample, if the f the investme investment fu ector of the iss riter, provide , provide the i ude an electro	e issuer is a ent fund ma nd. suer or und the applica name and c nnic signatu	trust, the repo nager is not a erwriter to pre ble informatic ontact details re provided th	ort may be ce company, a pare and ceu on for the ag for the indiv re name of th	ertified by th n individual tify the repo ent in the bo idual comple ne signatory .	e issuer's who performs rt on behalf of xes below. eting and filing is also in typed
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ITEM 10 – CERTIFICA Provide the following certification and bu- individual who performs functions similar trustee. If the issuer is an investment fund, similar functions) may certify the report if The certification may be delegated, but on the issuer or underwriter. If the report is be If the individual completing and filing the the report in Item 11. The signature on the report must be in type form. Securities legislation requires an i completed report of exempt distril By completing the information be authority or regulator, as applicab information provided in this repor Name of issuer/underwriter/ investment fund manager/agent	siness contact inform to that of a director a director or officer the director or officient ly to an agent that he eing certified by an a report is different fre ed form rather than l ssuer or underwise bution. low, I certify, or le, that I have re t is true and, to t	or officer may certi or of the investment i er has been authorized l agent on behalf of th om the individual co- handwritten form. T riter that makes h behalf of the is viewed this repo	ify the report. For e fund manager (or, i eved to do so by the by an officer or durk he issuer or underw ertifying the report, The report may inclu- a distribution of a distribution of ssuer/underwritt ort and to my kured, complete.	xample, if the f the investment fu- investment fu- cotor of the iss- riter, provide provide the i- ude an electro of securities er/investme	• issuer is a sent fund mand. suer or und the applica name and c nic signatu 5 under co ent fund having e:	trust, the report mager is not a erwriter to pre- ble informatic ontact details re provided th ertain prosp manager, to	ort may be co company, a pare and cer on for the ag for the indiv e name of th pectus exe o the secur	rtified by th n individual tify the repo ent in the bo idual comple te signatory mptions to ities regul	e issuer's who performs rt on behalf of xes below. ting and filing is also in typed o file a atory

Family name

First given name

Secondary given names

Title	Director, Chief Executive Officer and President						
Telephone number	(403) 457-2697 Email address janalston@cmxgoldands				landsilver.com		
Signature	"Jan Alston"	Date	2022	07	14		
			YYYY	MM	DD		

ITEM 11 – CONTAG	CT PERSON			
Provide the following business conta this report, if different than the indiv			atory authority or regulator m	ay contact with any questions regarding the contents of
X Same as indi	vidual certifying the repo	ort		
Full legal name				Title
	Family name	First given name	Secondary given names	
Name of company				
Telephone number		E	mail address	

Notice - Collection and use of personal information

The personal information required under this form is collected on behalf of and used by the securities regulatory authority or regulator under the authority granted in securities legislation for the purposes of the administration and enforcement of the securities legislation.

If you have any questions about the collection and use of this information, contact the securities regulatory authority or regulator in the local jurisdiction(s) where the report is filed, at the address(es) listed at the end of this form.

The attached Schedules 1 and 2 may contain personal information of individuals and details of the distribution(s). The information in Schedules 1 and 2 will not be placed on the public file of any securities regulatory authority or regulator. However, freedom of information legislation may require the securities regulatory authority or regulator to make this information available if requested.

By signing this report, the issuer/underwriter confirms that each individual listed in Schedule 1 or 2 of the report who is resident in a jurisdiction of Canada:

- a) has been notified by the issuer/underwriter of the delivery to the securities regulatory authority or regulator of the information pertaining to the individual as set out in Schedule 1 or 2, that this information is being collected by the securities regulatory authority or regulator under the authority granted in securities legislation, that this information is being collected for the purposes of the administration and enforcement of the securities legislation of the local jurisdiction, and of the title, business address and business telephone number of the public official in the local jurisdiction, as set out in this form, who can answer questions about the security regulatory authority's or regulator's indirect collection of the information, and
- b) has authorized the indirect collection of the information by the securities regulatory authority or regulator.