

UNDERTAKING

TO: Executive Director of the Alberta Securities Commission (the “**ASC**”)
AND TO: Ontario Securities Commission (the “**OSC**”)
RE: Undertaking by CMX GOLD & SILVER CORP. (the “**Issuer**”) to hold an annual general meeting (“**AGM**”)

In conjunction with the Issuer filing an application for revocation of a failure-to-file cease trade order (“**FFCTO**”) with the ASC and the OSC on August 25, 2021, the Issuer hereby undertakes to hold an AGM within three months after the date on which the FFCTO is revoked by the ASC and the OSC.

DATED at Calgary, Alberta this 24th day of September, 2021.

CMX GOLD & SILVER CORP.

By: “*Jan M Alston*”

Name: Jan Alston
Title: President & CEO