

CMX GOLD & SILVER CORP.

NOTICE OF ANNUAL GENERAL MEETING

TAKE NOTICE that an annual general meeting (the "**Meeting**") of the holders of common shares in the capital of CMX Gold & Silver Corp. ("**CMX**" or the "**Corporation**") will be held at the office of Norton Rose Fulbright Canada LLP, solicitors for CMX, at Suite 3700, 400 – 3rd Avenue S.W., Calgary, Alberta, on May 24, 2018 at 10:00 a.m. (MDT) for the following purposes:

1. to receive the Financial Statements of the Corporation for the years ended December 31, 2017 and 2016 together with the report of the auditors thereon;
2. to elect directors of the Corporation until next annual general meeting, as described in the Information Circular accompanying this Notice; and
3. to appoint auditors of the Corporation for the ensuing year and to authorize the Board of Directors to fix the auditors' remuneration, as described in the Information Circular accompanying this Notice.

To transact such other business as may properly come before the Meeting or any adjournment or adjournments thereof.

If you are a *registered shareholder* of the Corporation and are unable to attend the Meeting in person, please date and sign the form of proxy delivered to you by the Corporation and deliver or mail it in the enclosed envelope to Computershare, 530 – 8th Avenue SW, Suite 600, Calgary, Alberta, T2P 3S8, Attention: Proxy Department. Alternatively, you may vote by internet using the 12-digit control number located at the bottom of your proxy at www.investorvote.com. All instructions are listed in the enclosed form of proxy. In order to be valid and acted upon at the Meeting or any adjournment thereof, proxies must be received at the aforesaid address no later than 10:00 a.m. (MDT) on May 22, 2018 or, if the Meeting is adjourned, not later than 48 hours (excluding Saturdays, Sundays and holidays) before the beginning of any adjournment thereof.

If you are an *unregistered shareholder* of the Corporation and receive these materials through your broker or through another intermediary, please complete and return the form of proxy provided in accordance with the instructions provided therein.

Only registered shareholders as at April 11, 2018 and their duly appointed proxyholders will be entitled to vote at the Meeting.

DATED at Calgary, Alberta, this 11th day of April, 2018.

ON BEHALF OF THE BOARD OF DIRECTORS

"Jan M. Alston"

President and Chief Executive Office