

Note: [01 Mar 2017] – The following is a consolidation of 13-501F1. It incorporates amendments to this document that came into effect on March 1, 2017. This consolidation is provided for your convenience and should not be relied on as authoritative.

FORM 13-501F1
CLASS 1 REPORTING ISSUERS AND CLASS 3B REPORTING ISSUERS –
PARTICIPATION FEE

MANAGEMENT CERTIFICATION

I, Jan M. Alston _____, an officer of the reporting issuer noted below have examined this Form 13-501F1 (the **Form**) being submitted hereunder to the Alberta Securities Commission and certify that to my knowledge, having exercised reasonable diligence, the information provided in the Form is complete and accurate.

(s) "Jan M. Alston" _____

May 1, 2017 _____

Name: Jan M. Alston

Date:

Title: Chief Executive Officer

Reporting Issuer Name:

_____ CMX Gold & Silver Corp. _____

End date of previous financial year:

_____ December 31, 2016 _____

Type of Reporting Issuer:

Class 1 reporting issuer

Class 3B reporting issuer

Highest Trading Marketplace:

_____ CSE _____

Market value of listed or quoted equity securities:

Equity Symbol

_____ CXC _____

1st Specified Trading Period (dd/mm/yy)

_____ 01/01/16 _____ to _____ 31/03/16 _____

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

\$ _____ 0.0950
(i)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period 32,753,224
(ii)

Market value of class or series (i) x (ii) \$ 3,111,556.2800
(A)

2nd Specified Trading Period (dd/mm/yy) 01/04/16 to 30/06/16

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace \$ 0.0950
(iii)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period 32,753,224
(iv)

Market value of class or series (iii) x (iv) \$ 3,111,556.2800
(B)

3rd Specified Trading Period (dd/mm/yy) 01/07/16 to 30/09/16

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace \$ 0.1000
(v)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period 32,753,224
(vi)

Market value of class or series (v) x (vi) \$ 3,275,322.4000
(C)

Fair value of outstanding debt securities:

(Provide details of how value was determined)

6% secured convertible debentures due January 31, 2018, aggregating \$295,641.

\$ 295,641.0000

(2)

Capitalization for the previous financial year

(1) + (2)

\$ 3,462,555.0600

Participation Fee

\$ 400.0000

Late Fee, if applicable

\$ _____

Total Fee Payable

(Participation Fee plus Late Fee)

\$ 400.0000