Note: [01 Mar 2017] – The following is a consolidation of 13-501F1. It incorporates amendments to this document that came into effect on March 1, 2017. This consolidation is provided for your convenience and should not be relied on as authoritative.

FORM 13-501F1 CLASS 1 REPORTING ISSUERS AND CLASS 3B REPORTING ISSUERS – PARTICIPATION FEE

MANAGEMENT CERTIFICATION

I, Jan M. Alston , an officer of Form 13-501F1 (the Form) being submicertify that to my knowledge, having exthe Form is complete and accurate.	itted hereunder to the Alber	ta Securities C	Commission and
(a) Way NA Alabay W		May 1 2017	
(s) "Jan M. Alston" Name: Jan M. Alston	Date:	May 1, 2017	
Title: Chief Executive Officer	Date.		
Title. Chief Executive Officer			
Reporting Issuer Name:	CMX Gold & Silver Corp.		
End date of previous financial year:	December 31, 2016		
End date of previous imaneial year.			
Type of Reporting Issuer:	[×] Class 1 reporting issuer	[] Class 3 issuer	BB reporting
Highest Trading Marketplace:	CSE		
8			
Market value of listed or quoted equit Equity Symbol	ty securities:	CXC	
1st Specified Trading Period (dd/mm/	yy) <u>0</u> 2	1 <u>/01/16</u> to	31/03/16
Closing price of the security in the class last trading day of the specified trading such security was listed or quoted on the marketplace	period in which	\$(i)	0.0950

Number of securities in the class or series of such security outstanding at the end of the last trading day the specified trading period	of	(ii)		32,753,224
Market value of class or series	(i) x (ii)	\$ (A)		3,111,556.2800
2nd Specified Trading Period (dd/mm/yy)	(01/04/16	to _	30/06/16
Closing price of the security in the class or series on last trading day of the specified trading period in whi such security was listed or quoted on the highest trad marketplace	ch	\$ (iii)		0.0950
Number of securities in the class or series of such security outstanding at the end of the last trading day the specified trading period	of	(iv)		32,753,224
Market value of class or series	(iii) x (iv)	\$ (B)		3,111,556.2800
3rd Specified Trading Period (dd/mm/yy)	(01/07/16	to _	30/09/16
Closing price of the security in the class or series on last trading day of the specified trading period in whi such security was listed or quoted on the highest trad marketplace	ch	\$ (v)		0.1000
Number of securities in the class or series of such security outstanding at the end of the last trading day the specified trading period	of	(vi)		32,753,224
Market value of class or series	(v) x (vi)	\$ (C)		3,275,322.4000

4th Specified Trading Period (dd/mm/yy)	01/10/16	_ to _	31/12/16
Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace	\$(vii)		0.0950
Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period	(viii)		33,360,224
(vii) Market value of class or series	x (viii) \$ (D)		3,169,221.2800
5th Specified Trading Period (dd/mm/yy)		_ to _	
Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace	\$ (ix)		
Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period	(x)		
(ix) x Market value of class or series	(x) \$ (E)		
Average Market Value of Class or Series (Calculate the simple average of the market value of the class or series of security for each applicable specified trading period (i.e. A through E above))	\$ (1)		3,166,914.0600

(Repeat the above calculation for each other class or series of equity securities of the reporting issuer (and a subsidiary, if applicable) that was listed or quoted on a marketplace at the end of the previous financial year)

Fair value of outstanding debt securities:

(Provide details of how value was determined) 6% secured convertible debentures due January 31, 2018, aggregating \$295,641.		\$(2)	295,641.0000
Capitalization for the previous financial year	(1) + (2)	\$	3,462,555.0600
Participation Fee		\$	400.0000
Late Fee, if applicable		\$	
Total Fee Payable (Participation Fee plus Late Fee)		\$	400.0000