

**FORM 13-502F2  
CLASS 2 REPORTING ISSUERS -- PARTICIPATION FEE**

**Reporting Issuer Name:** CMX Gold & Silver Corp.

**End date of last completed fiscal year:** December 31, 2010

Financial Statement Values:

(Use stated values from the audited financial statements of the reporting issuer as of the end of its last completed fiscal year)

Retained earnings or deficit	(A) <u>(2,654,445)</u>
Contributed surplus	(B) _____
Share capital or owners' equity, options, warrants and preferred shares (whether such shares are classified as debt or equity for financial reporting purposes)	(C) <u>2,773,297</u>
Long term debt (including the current portion)	(D) _____
Capital leases (including the current portion)	(E) _____
Minority or controlling interest	(F) _____
Items classified on the balance sheet between current liabilities and shareholders' equity (and not otherwise listed above)	(G) _____
Any other item forming part of shareholders' equity and not set out specifically above	(H) _____
<b>Capitalization for the last completed fiscal year</b> (Add items (A) through (H))	<u>118,852</u>
<b>Participation Fee</b> (From Appendix A of the Rule, select the participation fee beside the capitalization calculated above)	<u>\$820.00</u>
<b>Late Fee</b> , if applicable (As determined under section 2.5 of the Rule)	_____