



April 22, 2014

Filed Via SEDAR

To All Applicable Exchanges and Commissions

Dear Sirs:

**Subject: CMX Gold & Silver Corp. (the "Corporation")
Notice of Meeting and Record Date**

We are pleased to confirm the following information with respect to the Corporation's upcoming Annual General & Special Meeting of securityholders:

Meeting Date:	June 6, 2014
Record Date for Notice:	May 7, 2014
Record Date for Voting:	May 7, 2014
Beneficial Ownership Determination Date:	May 7, 2014
Class of Securities Entitled to Receive Notice:	Common shares
Class of Securities Entitled to Vote:	Common shares
ISIN Number:	CA1260371002
Meeting Location:	Calgary, AB
Corporation sending materials directly to NOBOs:	No
Corporation to pay for delivery of materials to OBOs:	Yes
Notice-and-Access for registered holders:	No
Notice-and-Access for beneficial holders:	No

In accordance with applicable securities regulations we are filing this information with you in our capacity as agent of the Corporation.

Yours truly,

OLYMPIA TRUST COMPANY

signed "Daisy Molina"

Daisy Molina
Corporate Administrator
Corporate & Shareholder Services
Direct Dial: (403) 668-8327

cc: CDS & Co.

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