

**FORM 13-502F2**  
**CLASS 2 REPORTING ISSUERS - PARTICIPATION FEE**

**Reporting Issuer Name:** CMX Gold & Silver Corp.

**End date of last completed fiscal year:** December 31, 2012

**End date of reference fiscal year:** December 31, 2012

*(A reporting issuer's reference fiscal year is the reporting issuer's last fiscal year ending before May 1, 2012, provided that it was a reporting issuer at the end of that fiscal year and, if it became a reporting issuer in that year as a consequence of a prospectus receipt, all or substantially all of its securities were listed or quoted on a marketplace at the end of that fiscal year. In any other case, it is the reporting issuer's last completed fiscal year.)*

**Financial Statement Values:**

*(Use stated values from the audited financial statements of the reporting issuer as of the end of its reference fiscal year)*

Retained earnings or (deficit) (4,080,299) (A)

Contributed surplus \_\_\_\_\_ (B)

Share capital or owners' equity, options, warrants and preferred shares  
*(whether such shares are classified as debt or equity for financial reporting purposes)* 3,675,576 (C)

Non-current borrowings *(including the current portion)* \_\_\_\_\_ (D)

Finance leases *(including the current portion)* \_\_\_\_\_ (E)

Non-controlling interest \_\_\_\_\_ (F)

Items classified on the statement of financial position as non-current liabilities *(and not otherwise listed above)* (45,392)(G)

Any other item forming part of equity and not set out specifically above \_\_\_\_\_ (H)

**Capitalization for the reference fiscal year**

*(Add items (A) through (H))* (450,115)

**Participation Fee**

*(From Appendix A of the Rule, select the participation fee beside the capitalization calculated above)*

\$800.00

**Late Fee, if applicable**

*(As determined under section 2.5 of the Rule)*

12.00