

# **CMX GOLD & SILVER CORP.**

## **NOTICE OF CHANGE OF AUDITOR**

Pursuant to NI 51-102 (Part 4.11)

CMX Gold & Silver Corp. (the “Company”) decided to change its auditor from Grant Thornton LLP (the “Predecessor Auditor”) to MNP LLP (the “Successor Auditor”), effective as of April 22, 2013.

The Predecessor Auditor resigned at the request of the Company on April 22, 2013. The Board of Directors requested the change of auditor due to the Company’s desire to move to a different audit firm.

The Company confirms that the Predecessor Auditor’s report did not express a modified opinion on the Company’s financial statements for the period commencing at the beginning of the Company’s two most recently completed financial years and ending on the date of the resignation of the Predecessor Auditor.

There are no reportable events including disagreement, consultations, or unresolved issues as defined in NI 51-102 (Part 4.11) between the Company and the Predecessor Auditor.

The change of auditor and the recommendation to appoint the Successor Auditor was approved by the board of directors of the Company on April 22, 2013.

Dated this 25<sup>th</sup> day of April, 2013.

**CMX GOLD & SILVER CORP.**

“Jan M. Alston”

Per: \_\_\_\_\_

Jan Alston  
President and CEO