

May 1, 2013

Alberta Securities Commission
Suite 600, 250 5th Street SW
Calgary, AB T2P 0R4

Saskatchewan Financial Services Commission
Suite 601 — 1919 Saskatchewan Drive
Regina, SK S4P 4H2

British Columbia Securities Commission
PO Box 10142, Pacific Centre
5th Floor, 701 West Georgia Street
Vancouver, BC V7Y 1 L2

Ontario Securities Commission
20 Queen Street West, Suite 1903
Toronto, ON M5H 3S8

Attention: Continuous Disclosure

Dear Sirs/Mesdames:

**RE: CMX Gold & Silver Corp. (the "Company")
Change of Auditors
Notice Pursuant to Part 4.11 of National Instrument 51-102**

As required by Part 4.11 of National Instrument 51-102, we have reviewed the information contained in the Company's Notice of Change of Auditor dated April 25, 2013 (the "Notice"), and hereby confirm our agreement with the information contained in the Notice, except that we are not in a position to agree or disagree with the Company's statement that there are no reportable events between the Company and Grant Thornton LLP. The confirmation is based on our knowledge of the information as at the date of this letter.

We understand that the Notice of Change of Auditor, along with this letter and a similar letter from Grant Thornton LLP, Chartered Accountants, will be filed with the securities regulatory authorities and provided to the Company's registered shareholders with the meeting materials relating to the Company's next meeting of shareholders.

Yours truly,



MNP LLP

c.c. Grant Thornton LLP
CMX Gold & Silver Corp.