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April 25, 2013

Alberta Securities Commission
Suite 600, 250–5th St. SW
Calgary, AB T2P 0R4

British Columbia Securities Commission
P.O. Box 10142, Pacific Centre
701 West Georgia Street
Vancouver, BC V7Y 1L2

Saskatchewan Financial Services
Commission
Suite 601
1919 Saskatchewan Drive
Regina, SK S4P 4H2

Manitoba Securities Commission
500 – 400 St. Mary Avenue
Winnipeg, Manitoba R3C 4K5

Ontario Securities Commission
Suite 1903, Box 55
20 Queen Street West
Toronto, ON M5H 3S8

Autorité des marchés financiers
800 Square Victoria, 22nd Floor
P.O. Box 246, Tour de la Bourse
Montréal, Québec H4Z 1G3

New Brunswick Securities
Commission
85 Charlotte Street, Suite 300
Saint John, N.B. E2L 2J2

Nova Scotia Securities Commission
2nd Floor, Joseph Howe Building
1690 Hollis Street
Halifax, Nova Scotia B3J 3J9

Registrar of Securities, Prince
Edward Island
P.O. Box 2000
95 Rochford Street, 5th Floor
Charlottetown, PEI C1A 7N8

Securities Commission of Newfoundland and Labrador
P.O. Box 8700 - 2nd Floor, West Block
Confederation Building
75 O’Leary Avenue
St. John’s, Newfoundland A1B 4J6

MNP LLP
Suite 1500, 640 – 5th Avenue S.W.
Calgary, AB T2P 3G4

Re: Notice of Change of Auditor – CMX Gold & Silver Corp. (the “Corporation”)

Dear Sirs/Mesdames:

We have resigned as auditor of the Corporation, effective April 22, 2013. We have been advised that the accounting firm of MNP LLP was appointed auditor effective April 22, 2013. We have reviewed the Notice of Change of Auditors dated April 25, 2013 (the “**Notice**”) from the Corporation, delivered to us pursuant to Part 4 of National Instrument 51-102 - *Continuous Disclosure Obligations*. Based on our knowledge as at the date hereof, we hereby confirm our agreement with each of the statements contained in the Notice.

Yours truly,

GRANT THORNTON LLP