

RECEIPT

CMX GOLD & SILVER CORP.

This is the receipt of the Alberta Securities Commission for the Long Form Prospectus of the above Issuer dated December 13, 2012 (the prospectus).

This receipt also evidences that the Ontario Securities Commission has issued a receipt for the prospectus.

The prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in British Columbia and Saskatchewan. A receipt for the prospectus is deemed to be issued by the regulator in each of those jurisdictions, if the conditions of the Instrument have been satisfied.

December 14, 2012

"Blaine Young"

Blaine Young

Associate Director, Corporate Finance

SEDAR Project # 01976571