

## RECEIPT

### CMX GOLD & SILVER CORP.

This is the receipt of the Alberta Securities Commission for the Preliminary Long Form Prospectus of the above Issuer dated November 2, 2012 (the preliminary prospectus).

This receipt also evidences that the Ontario Securities Commission has issued a receipt for the preliminary prospectus.

The preliminary prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in British Columbia and Saskatchewan. A receipt for the preliminary prospectus is deemed to be issued by the regulator in each of those jurisdictions, if the conditions of the Instrument have been satisfied.

November 2, 2012

"Cheryl McGillivray"  
Cheryl McGillivray  
Manager, Corporate Finance

SEDAR Project # 01976571