



October 30, 2012

Filed Via SEDAR

British Columbia Securities Commission
Alberta Securities Commission
Saskatchewan Securities Commission
Ontario Securities Commission

CALGARY
Corporate & Shareholder Services
2300, 125 - 9 Avenue SE
Calgary, AB T2G 0P6
Tel 403-261-0900
Fax 403-265-1455

VANCOUVER
Corporate & Shareholder Services
1003 - 750 West Pender Street
Vancouver, BC V6C 2T8
Tel 604-484-8637
Fax 604-484-8638

TORONTO
OLYMPIA TRANSFER SERVICES INC
Corporate & Shareholder Services
920 - 120 Adelaide St West
Toronto, ON M5H 1T1
Tel 416-364-8081
Fax 416-364-1827

Dear Sirs:

Subject: CMX Gold & Silver Corp. (the "Corporation")

We hereby confirm the following materials were sent on October 29, 2012 to the registered holders of Common shares of the Corporation.

1. Notice of Meeting and Information Circular dated October 22, 2012
2. Instrument of Proxy
3. 2012 NI 51-102 Request Form
4. Proxy Voting Instructions
5. Proxy Return Envelope

We further confirm that copies of items #1 - #3 of the above-noted materials were caused to be sent on October 26, 2012 to each intermediary holding Common shares of the Corporation, who responded to the search procedures pursuant to Canadian Securities Administrators' National Instrument 54-101 regarding communication with Beneficial Owners of Securities of a Reporting Issuer.

In compliance with regulations made under the Securities Act, we are filing this material with you in our capacity as agent for the Corporation.

Yours truly,

OLYMPIA TRUST COMPANY

signed "Amy Wilkinson"

Amy Wilkinson
Corporate Administrator
Corporate & Shareholder Services
Direct Dial: (403) 261-8455