

RECEIPT

CMX GOLD & SILVER CORP.

This is the receipt of the Alberta Securities Commission for the Amended and Restated Long Form Prospectus dated July 13, 2012 (the amended prospectus) amending and restating the Long Form Prospectus of the above Issuer dated April 11, 2012.

This receipt also evidences that the Ontario Securities Commission has issued a receipt for the amended prospectus.

The amended prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in British Columbia and Saskatchewan. A receipt for the amended prospectus is deemed to be issued by the regulator in each of those jurisdictions, if the conditions of the Instrument have been satisfied.

July 13, 2012

"Cheryl McGillivray"

Cheryl McGillivray

Manager, Corporate Finance

SEDAR Project #01813190