

July 13, 2012

British Columbia Securities Commission  
Alberta Securities Commission  
Saskatchewan Financial Services Commission, Securities Division  
Ontario Securities Commission  
TSX Venture Exchange

Dear Sirs/Mesdames:

**Re: CMX Gold and Silver Corp. (the "Corporation")  
Amended and Restated Long Form Prospectus dated July 13, 2012 (the "Prospectus")**

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We refer to the Prospectus of the Corporation dated July 13, 2012 relating to the distribution of Units of the Corporation.

We hereby consent to the use of our firm name as counsel to the Union Securities Ltd. on the second page of the Final Prospectus and under the heading "Experts" and to the reference to our opinions under the heading "Eligibility for Investment" and "Certain Canadian Federal Income Tax Considerations" in the Prospectus.

We confirm we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained in it that are derived from our opinions referred to above, or that are within our knowledge as a result of the services we performed in connection with such opinions.

This letter is solely for the information of the addressees and is not to be referred to in whole or in part in the Prospectus or in any other similar document and is not to be relied upon for any other purpose.

Yours truly,

**(Signed) "BURSTALL WINGER LLP"**