



Alberta Securities Commission

RECEIPT

CMX GOLD & SILVER CORP.

This is the receipt of the Alberta Securities Commission for the Long Form Prospectus of the above Issuer dated April 11, 2012 (the prospectus).

This receipt also evidences that the Ontario Securities Commission has issued a receipt for the prospectus.

The prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in British Columbia and Saskatchewan. A receipt for the prospectus is deemed to be issued by the regulator in each of those jurisdictions, if the conditions of the Instrument have been satisfied.

April 12, 2012

"Tom Graham"

Tom Graham

Director, Corporate Finance

SEDAR Project # 01813190