

RECEIPT

CMX GOLD & SILVER CORP.

This is the receipt of the Alberta Securities Commission for the Amended and Restated Preliminary Long Form Prospectus dated January 13, 2012 (the amended preliminary prospectus) amending and restating the Preliminary Long Form Prospectus of the above Issuer dated October 19, 2011.

This receipt also evidences that the Ontario Securities Commission has issued a receipt for the amended preliminary prospectus.

The amended preliminary prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in British Columbia and Saskatchewan. A receipt for the amended preliminary prospectus is deemed to be issued by the regulator in each of those jurisdictions, if the conditions of the Instrument have been satisfied.

January 13, 2012

"Blaine Young"

Blaine Young

Associate Director, Corporate Finance

SEDAR Project #01813190