



SRCO Professional Corporation
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British Columbia Securities Commission
Alberta Securities Commission
The Manitoba Securities Commission
Financial and Consumer Services Commission (New Brunswick)
Office of the Superintendent of Securities Service Newfoundland and Labrador
Office of the Superintendent of Securities (Northwest Territories)
Nova Scotia Securities Commission
Nunavut Securities Office - Office of the Superintendent of Securities
Ontario Securities Commission
Office of the Superintendent of Securities (Prince Edward Island)
Autorité des marchés financiers (Québec)
Financial and Consumer Affairs Authority of Saskatchewan; and/or
Office of the Yukon Superintendent of Securities

Dear Sirs / Mesdames:

Re: Bitzero Holdings Inc.

We refer to the short form base shelf prospectus of Bitzero Holdings Inc. (the "Company") dated September 11, 2026, relating to the sale and issue of Voting Shares, Warrants, Units and Subscription Receipts of the Corporation, for aggregate gross proceeds of up to \$200,000,000 (the "Prospectus").

We consent to being named and to the use, through incorporation by reference in the Prospectus, of

- our report dated March 6, 2026, on the consolidated financial statements of WBM Capital Corp. and its subsidiaries comprising the consolidated statement of financial position as of October 31, 2025, and the related consolidated statement of loss and comprehensive loss, changes in shareholders' (deficiency) equity, and cash flow for the year then ended and related notes, and
- our report dated January 28, 2026, except for Note 22(c), as to which the date is September 9, 2026, on the consolidated financial statements of Bitzero Blockchain Inc. and its subsidiaries (the Company) comprising the consolidated statements of financial position as of September 30, 2025, and 2024, and the related consolidated statements of loss and comprehensive loss, changes in shareholders' equity, and cash flows for the years then ended and related notes.

We report that we have read the Prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements.

We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus as these terms are described in the CPA Canada Handbook – Assurance.

/s/ SRCO Professional Corporation

CHARTERED PROFESSIONAL ACCOUNTANTS

Authorized to practice public accounting by the
Chartered Professional Accountants of Ontario

Richmond Hill, Ontario, Canada

September 11, 2026