

September 11, 2026

British Columbia Securities Commission
Alberta Securities Commission
The Manitoba Securities Commission
Financial and Consumer Services Commission (New Brunswick)
Office of the Superintendent of Securities Service Newfoundland and Labrador
Office of the Superintendent of Securities (Northwest Territories)
Nova Scotia Securities Commission
Nunavut Securities Office - Office of the Superintendent of Securities
Ontario Securities Commission
Office of the Superintendent of Securities (Prince Edward Island)
Autorité des marchés financiers (Québec)
Financial and Consumer Affairs Authority of Saskatchewan; and/or
Office of the Yukon Superintendent of Securities

Dear Sirs and Mesdames:

Re: Short Form Prospectus dated September 11, 2026 of Bitzero Holdings Inc. (formerly WBM Capital Corp.) (the "Company")

We refer to the short form base shelf prospectus of the Company dated September 11, 2026 (the "**Prospectus**") relating to the issuance of voting shares; warrants, units comprised of one or more securities, or subscription receipts as described in the Prospectus in any combination of the foregoing for aggregate gross proceeds of up to \$200,000,000 in one or more transactions under the Prospectus.

We, MNP LLP, consent to being named in and to the use, through incorporation by reference in the above-mentioned Prospectus, of our report dated February 27, 2025 to the shareholders of the Company on the following consolidated financial statements:

- Consolidated statements of financial position as at October 31, 2024 and October 31, 2023;
- Consolidated statements of net (loss) income and comprehensive (loss) income, changes in shareholders' equity, and cash flows for the years ended October 31, 2024 and October 31, 2023; and
- the related notes, which comprise a summary of material accounting policy information and other explanatory information.

We confirm that we have read the Prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that is derived from the consolidated financial statements on which we have reported or that is within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus as these terms are described in the CPA Canada Handbook - Assurance.

Yours truly,



Licensed Public Accountants
Charter Professional Accountants

MNP LLP

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