

BITZERO HOLDINGS INC.

UNDERTAKING

To: British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
Autorité des marchés financiers
Financial and Consumer Services Commission of New Brunswick
Nova Scotia Securities Commission
Office of the Superintendent of Securities, Prince Edward Island
Office of the Superintendent of Securities, Service Newfoundland and Labrador
Office of the Superintendent of Securities, Government of Yukon
Office of the Superintendent of Securities, Government of Nunavut
Office of the Superintendent of Securities, Government of the Northwest Territories

From: Bitzero Holdings Inc. (the “**Company**”)

Re: Short Form Base Shelf Prospectus of the Company dated September 11, 2026
(the “**Prospectus**”)

In accordance with sections 4.2(a)(x) and 4.2(a)(x.1) of National Instrument 44-101 - *Short Form Prospectus Distributions* (“**NI 44-101**”), the Company hereby undertakes to file on SEDAR+ a copy of any documents affecting the rights of securityholders of the Company and a copy of any material contracts of the Company, promptly, and in any event no later than seven days after execution of the document or after the document becomes effective, as applicable, required to be filed by the Company pursuant to sections 4.2(a)(iii) and 4.2(a)(iii.1) of NI 44-101, respectively, including, without limitation, any warrant indenture relating to an offering of Warrants (as defined in the Prospectus), any subscription receipt agreement relating to an offering of Subscription Receipts (as defined in the Prospectus), any unit agreement relating to an offering of Units (as defined in the Prospectus) and any another similar document in respect of any securities that may be issued.

[Signature Page Follows]

DATED the 11th day of September 2026.

BITZERO HOLDINGS INC.

Per: /s/ Igor Kostioutchenko
Name: Igor Kostioutchenko
Title: Chief Financial Officer