

September 11, 2026

VIA SEDAR+

British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission
The Manitoba Securities Commission
Financial and Consumer Services Commission (New Brunswick)
Office of the Superintendent of Securities, Newfoundland and Labrador
Nova Scotia Securities Commission
Office of The Superintendent of Securities, Prince Edward Island
Financial and Consumer Affairs Authority of Saskatchewan
Office of the Superintendent of Securities, the Northwest Territories
Office of the Superintendent of Securities (Nunavut)
Office of the Yukon Superintendent of Securities
Autorité des Marchés Financiers

Dear Mesdames/Sirs:

**Re: Bitzero Holdings Inc. (the “Corporation”) – Final Short Form Base Shelf Prospectus dated September 11, 2026 (the “Prospectus”)
SEDAR Project # 06493532**

We refer to the Prospectus. We hereby consent to being named in the Prospectus on pages 3, 4, 14 and 37, and under the heading “*Legal Matters and Interest of Experts.*”

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from our opinion referred to above, or that is within our knowledge as a result of the services we performed to render such opinion.

Yours very truly,

“Garfinkle Biderman LLP”

Garfinkle Biderman LLP