SUPPLEMENT TO JOINDER, DELAYED DRAW ADVANCE AND SECOND AMENDMENT TO LOAN AND GUARANTY AGREEMENT

This SUPPLEMENT TO JOINDER, DELAYED DRAW ADVANCE AND AMENDMENT TO LOAN AND GUARANTY AGREEMENT (“**Amendment**”) is dated as of November 17, 2025 (the “**Execution Date**”), and is entered into by and among BitZero Blockchain Inc., a British Columbia corporation (“**Borrower Representative**”), Zetanorth AS, a Norway *aksjeselskap* (“**Zetanorth**”), BitZero Inc., a Barbados company (“**BitZero Barbados**”), BitZero ND I, LLC, a North Dakota limited liability company (“**BZNDI**”), BitZero ND II, LLC, a North Dakota limited liability company (“**BZNDII**”), BitZero Finland Oy, (business identity code 3486672-6), a Finnish limited liability company (in Finnish: *osakeyhtiö*) (“**BitZero Finland**”) and Exanorth AS, a Norway *aksjeselskap* (“**Exanorth**” and collectively with Borrower Representative, Zetanorth, BitZero Barbados, BZNDI, BZNDII and BitZero Finland, the “**Borrowers**”, and each, a “**Borrower**”), and **JGB CAPITAL, LP**, a Delaware limited partnership, **JGB PARTNERS, LP**, a Delaware limited partnership, **DEEPDALE INVESTORS, LLC**, a Delaware limited liability company and any other lender from time to time a party hereto (collectively, the “**Lenders**”, and each, a “**Lender**”), **JGB COLLATERAL LLC**, as administrative agent and collateral agent for Lenders (in such capacity, together with its successors, “**JGB Agent**”), WBM Capital Corp., a British Columbia corporation (“**WBM**”).

RECITALS:

WHEREAS, JGB Agent, the Lenders and the Borrowers have entered into that certain Loan and Guaranty Agreement, dated as of June 27, 2025 (as amended by that certain Amendment to Loan and Guaranty Agreement, dated as of October 1, 2025, that certain Joinder, Delayed Draw Advance and Secon Amendment to Loan and Guaranty Agreement (the “**Joinder**”), dated October 20, 2025, and as may be further amended, amended and restated, modified or supplemented from time to time, the “**Credit Agreement**”);

NOW THEREFORE, in consideration of the mutual conditions and agreements set forth in the Credit Agreement and this Amendment, and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto hereby agree as follows:

1. **Definitions**. Capitalized terms used herein but not otherwise defined herein shall have the respective meanings given such terms in the Credit Agreement.

2. **Amortization**. The increase in the monthly amortization payments pursuant to Section 3.2(d) of the Credit Agreement (as contemplated by Section 2 of the Joinder) shall, notwithstanding any contrary provision of the Joinder, commence on the Payment Date for May, 2026.

3. **Delayed Draw Advance**. If the RTO has not been consummated by December 31, 2025, the parties agree that the JGB Agent may apply the Delayed Draw Advance Funds, which are held by the JGB Agent as cash collateral, to the repayment in full of the Delayed Draw Advance without premium or penalty.

4. **Severability.** The illegality or unenforceability of any provision of this Amendment shall not in any way affect or impair the legality or enforceability of the remaining provisions of this Amendment.

5. **References.** Any reference to the Credit Agreement contained in any notice, request, certificate, or other document executed concurrently with or after the execution and delivery of this Amendment shall be deemed to include this Amendment unless the context shall otherwise require. Reference in any of this Amendment, the Credit Agreement or any other Loan Document to the Credit

Agreement shall be a reference to the Credit Agreement as amended hereby and as further amended, modified, restated, supplemented or extended from time to time.

6. **Captions.** Section captions used in this Amendment are for convenience only and shall not affect the construction of this Amendment.

7. **Ratification.** Except as expressly modified by this Amendment, the terms and provisions of the Credit Agreement and the other Loan Documents are ratified and confirmed and shall continue in full force and effect. This Amendment constitutes the entire agreement, and supersedes all prior understandings and agreements, among the parties relating to the subject matter hereof.

8. **Governing Law**. THIS AMENDMENT AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES HEREUNDER SHALL BE GOVERNED BY, AND CONSTRUED AND INTERPRETED IN ACCORDANCE WITH, THE LAW OF THE STATE OF NEW YORK WITHOUT REGARD TO CONFLICT OF LAWS PRINCIPLES THAT WOULD RESULT IN THE APPLICATION OF ANY LAW OTHER THAN THE LAW OF THE STATE OF NEW YORK.

[*Signature Page Follows*]

IN WITNESS WHEREOF, the parties hereto have caused this Amendment to be duly executed and delivered by their respective duly authorized officers on the date first written above.

BORROWERS:

BITZERO BLOCKCHAIN INC.

By [redacted]
Na[redacted] Salah Bakhashwain
Title: Authorized Signatory

ZETANORTH AS

By__[redacted]
Name: Mohammed Salah Bakhashwain
Title: Authorized Signatory

BITZERO INC.

By_[redacted]
Name: Liza A. Harridyal-Sodha
Title: Authorized Signatory

BITZERO ND I, LLC

By [redacted]
Name: Mohammed Salah Bakhashwain
Title: Authorized Signatory

BITZERO ND II, LLC

By [redacted]
Name: Mohammed Salah Bakhashwain
Title: Authorized Signatory

BITZERO FINLAND OY

By_[redacted]
Name: Mohammed Salah Bakhashwain
Title: Authorized Signatory

EXANORTH AS

B[redacted]
Na[redacted] Salah Bakhashwain
Title: Authorized Signatory

JGB AGENT:

JGB COLLATERAL LLC

By [redacted]
Name: Brett Cohen
Title: President

LENDERS:

JGB CAPITAL, LP

By [redacted]
Name: Brett Cohen
Title: President

JGB PARTNERS, LP

By [redacted]
Name: Brett Cohen
Title: President

DEEPDALE INVESTORS, LLC

By [redacted]
Name: Brett Cohen
Title: President

WBM CAPITAL CORP.

WB[redacted]

By[redacted]
Name: Mohammed Bakhashwain
Title: Authorized Signatory