

Form 51-102F3
Material Change Report

1. Name and Address of Company

Restart Life Sciences Corp.
700-838 W Hastings Street
Vancouver, BC, V6C 0A6
(the "Company")

2. Dates of Material Change(s)

January 24, 2025

3. News Release(s)

A news release was issued on January 21, 2025 and disseminated via Stockwatch pursuant to section 7.1 of National Instrument 51-102.

4. Summaries of Material Changes

The Company announces that, further to its news release dated January 16, 2025, the Company confirms the effective date for the consolidation of one (1) post-consolidation share for every two (2) pre-consolidation shares. Effective at the opening on Friday, January 24, 2025 the shares of the Company will commence trading on the Canadian Securities Exchange on a consolidated basis.

5. Full Description of Material Changes

News Release dated January 21, 2025 – See Schedule "A"

6. Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

Not applicable.

7. Omitted Information

No information has been omitted.

8. Executive Officer

Mr. Steve Loutskou, President and CEO of the Company, is knowledgeable about the material change contained herein and may be reached at (778) 819-0244.

9. Date of Report

This report is dated January 24, 2025.

SCHEDULE "A"
to the Material Change Report January 24, 2025

**Restart Life Sciences Corp. Announces Effective Date
of Share Consolidation**

VANCOUVER, BC / January 21, 2025 / Restart Life Science Corp. (CSE: HEAL) (FSE: HN3) (OTC Pink Sheets: NMLSD) ("Restart Life" or the "Company") announces that, further to its news release dated January 16, 2025, the Company confirms the effective date for the consolidation of one (1) post-consolidation share for every two (2) pre-consolidation shares.

Effective at the opening on Friday, January 24, 2025 the shares of the Company will commence trading on the Canadian Securities Exchange on a consolidated basis. The name and stock symbol of the Company shall remain the same.

Post-Consolidation Capitalization: Unlimited common shares with no par value of which approximately 18,126,950 common shares are issued and outstanding.

Transfer Agent: Olympia Trust Company

Trading Symbol: HEAL

CUSIP Number: 76134J206 (new)

Record Date: January 24, 2025

About Restart Life Sciences Corp.

Restart Life Science Corp. is a Canadian-based life sciences company listed on the CSE. For more information about Restart Life., please visit the Company's website at www.restartlife.co