

PRESS RELEASE

Restart Life Sciences Corp. Announces Effective Date of Share Consolidation

VANCOUVER, BC / January 21, 2025 / Restart Life Science Corp. (CSE: HEAL) (FSE: HN3) (OTC Pink Sheets: NMLSD) (“Restart Life” or the “Company”) announces that, further to its news release dated January 16, 2025, the Company confirms the effective date for the consolidation of one (1) post-consolidation share for every two (2) pre-consolidation shares.

Effective at the opening on Friday, January 24, 2025 the shares of the Company will commence trading on the Canadian Securities Exchange on a consolidated basis. The name and stock symbol of the Company shall remain the same.

Post-Consolidation Capitalization: Unlimited common shares with no par value of which approximately 18,126,950 common shares are issued and outstanding.

Transfer Agent: Olympia Trust Company

Trading Symbol: HEAL

CUSIP Number: 76134J206 (new)

Record Date: January 24, 2025

About Restart Life Sciences Corp.

Restart Life Science Corp. is a Canadian-based life sciences company listed on the CSE. For more information about Restart Life., please visit the Company's website at www.restartlife.co

Forward-Looking Statements

This news release contains statements that constitute “forward-looking statements.” Such forward looking statements involve known and unknown risks, uncertainties and other factors that may cause Restart Life Science’s actual results, performance or achievements, or developments in the industry to differ materially from the anticipated results, performance or achievements expressed or implied by such forward-looking statements. Forward looking statements are statements that are not historical facts and are generally, but not always, identified by the words “expects,” “plans,” “anticipates,” “believes,” “intends,” “estimates,” “projects,” “potential” and similar expressions, or that events or conditions “will,” “would,” “may,” “could” or “should” occur.

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Neither the Canadian Securities Exchange nor its Market Regulator (as that term is defined in the policies of the Canadian Securities Exchange) accepts responsibility for the adequacy or accuracy of this release.

On behalf of the board of directors
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