

**Withdrawal of Notice Declaring Intention to be Qualified Under
National Instrument 44-101 – *Short Form Prospectus Distributions*
("NI 44-101")**

March 2, 2021

To: Autorité des marchés financiers

Re: KWG Resources Inc. (the "Issuer")

Further to the Notice Declaring Intention to be Qualified under the NI 44-101 (the "**Notice**") filed by the Issuer with Autorité des marchés financiers on March 26, 2014, pursuant to section 2.8(2) of NI 44-101 the Issuer withdraws the Notice with effect as of June 15, 2020.

KWG RESOURCES INC.

Signed: "*Frank Smeenk*"

Per: _____
Frank Smeenk
Chief Executive Officer