

May 29, 2015

Computershare
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" A M E N D E D "

To: All Canadian Securities Regulatory Authorities

Subject: KWG RESOURCES INC.

Dear Sir/Madam:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

Meeting Type :	Annual and Special Meeting
Record Date for Notice of Meeting :	May 26, 2015
Record Date for Voting (if applicable) :	May 26, 2015
Beneficial Ownership Determination Date :	May 26, 2015
Meeting Date :	June 30, 2015
Meeting Location (if available) :	Toronto, ON
Issuer sending proxy related materials directly to NOBO:	No
Issuer paying for delivery to OBO:	Yes

Notice and Access (NAA) Requirements:

NAA for Beneficial Holders	No
NAA for Registered Holders	No

Voting Security Details:

Description	CUSIP Number	ISIN
COMMON SHARES	48277D205	CA48277D2059

Sincerely,

Computershare
Agent for **KWG RESOURCES INC.**